

June 09, 2016

BSE Limited  
Department of Corporate Service- Listing  
P J Towers  
Dalal Street,  
Mumbai - 400 001

Dear Sirs,

Sub : **Undertaking pursuant to Regulation 57(2) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015**

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This has reference to the 25000 - 10.40% Secured Redeemable Non-Convertible Debentures – PPD 4 (RTPL-10.40%-18-07-2021-PVT) - ISIN: INE941D07125 and 40,000 – 8.45% Secured Redeemable Non-Convertible Debentures – PPD 5 (RPTL-8.45%-PPD5-12-6-23-PVT) - ISIN: INE941D07133 of the Company listed on the Wholesale Debt Market Segment of the Exchange.

This is to inform you that all documents and intimations required to be submitted to Debenture Trustee, in terms of the Trust Deeds and Securities and Exchange Board of India (Issue and Listing of Debt Securities) Regulations, 2008 have been complied with.

Kindly take it on record.

Thanking You,

Yours faithfully,  
For **Reliance Ports And Terminals Limited**

  
**Kalpana Srinivasan**  
Company Secretary and Compliance Officer

