

Sikka Ports & Terminals Limited

CIN: U45102GJ1997PLC031906

BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai 400 001

April 30, 2024

Dear Sir,

Sub: Details of Non-convertible Debentures for the Financial Year 2023-24

**Ref: SEBI Master Circular No. SEBI/HO/DDHS/PoD1/P/CIR/2023/119 dated August 10, 2021
(updated as on July 7, 2023)**

This has reference to the following Debentures of the Company listed on the Wholesale Debt Market Segment of BSE Limited:

- 20000 — 7.95% Secured Redeemable Non-Convertible Debentures — PPD 6 (RPTL-7.95%-28-10-26-PVT) — ISIN: INE941D07158;
- 20000 — 7.90% Secured Redeemable Non-Convertible Debentures — PPD 7 (RPTL-7.90%-18-11-26-PVT) — ISIN: INE941D07166; and
- 40,000 — 6.75% Secured Redeemable Non-Convertible Debentures — PPD 12 (SPTL-6.75%-22-4-26-PVT) — ISIN: INE941D07208.

A disclosure on Non-Convertible Debentures for the financial year 2023-24 in the format as prescribed in the captioned SEBI Master Circular is attached.

Please take the same on record.

Thanking you,

Yours faithfully,
For **Sikka Ports & Terminals Limited**

Forum Sheth
Company Secretary

Encl: As above

Sikka Ports & Terminals Limited

CIN: U45102GJ1997PLC031906

Annex - XIV-B

List of data fields to be submitted by issuer to stock exchanges on a periodical basis (once a year) and/or 'as and when' basis (event based)

1. Listing Details:

Sl. No.	ISIN	Allotment date	Listing date	Listing quantity	First issue/further issue	Exchange
1	INE941D07133 (PPD 5)	June 12, 2013	June 28, 2013	40,000	First issue	BSE Limited
2	INE941D07158 (PPD 6)	October 28, 2016	November 8, 2016	20,000	First issue	BSE Limited
3	INE941D07166 (PPD 7)	November 18, 2016	December 5, 2016	20,000	First issue	BSE Limited
4	INE941D07190 (PPD 11)	June 16, 2020	June 19, 2020	20,000	First issue	BSE Limited
5	INE941D07208 (PPD 12)	April 22, 2021	April 23, 2021	40,000	First issue	BSE Limited

2. A hyperlink of 'Listing Notification by stock exchange' [final approval] hyperlink (downloadable): BSE Limited

PPD 5	https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20130627-7
PPD 6	https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20161107-11
PPD 7	https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20161202-6
PPD 11	https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20200618-9
PPD 12	https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20210423-12

Corporate Office:- 1st Floor, Maker Chambers IV, 222 Nariman Point, Mumbai 400021;
Tel:- 0091 22 3555 7100, Fax:- 0091 22 3555 5560 Email:- company.secretary@sptl.co.in Website:- www.sptl.co.in

Registered Office: Admin Building, MTF Area, Village Sikka, Taluka & District Jamnagar – 361 140, Gujarat

Sikka Ports & Terminals Limited

CIN: U45102GJ1997PLC031906

3. Details of record date:

Sl. No.	ISIN	Record date	Interest/ redemption	Date of payment of interest/redemption
1.	INE941D07208 (PPD 12)	April 6, 2023 [#]	Interest	April 24, 2023 ^{##}
2.	INE941D07133 (PPD 5)	May 26, 2023 ^{###}	Interest/ Redemption	June 12, 2023
3.	INE941D07190 (PPD 11)	June 1, 2023	Interest/ Redemption	June 16, 2023
4.	INE941D07158 (PPD 6)	October 13, 2023 [*]	Interest	October 30, 2023 ^{**}
5.	INE941D07166 (PPD 7)	November 3, 2023 [§]	Interest	November 20, 2023 ^{§§}

[#] Record Date i.e. April 9, 2023 falls on a Sunday, a non-business day and the preceding 2(two) days i.e. Saturday, April 8, 2023 and Friday, April 7, 2023 are non-business days. Hence Thursday, April 6, 2023 is considered as Record Date as per the terms of issue of Debentures PPD 12.

^{##} Coupon Payment Date i.e. April 22, 2023 falls on a Saturday, a non-business day and a day succeeding i.e. Sunday, April 23, 2023 is also a non-business day. Hence, as per the terms of issue of Debentures PPD 12, interest was paid on the immediately succeeding Business Day which will be the Coupon Payment Date i.e. April 24, 2023.

^{###} Record Date i.e. May 28, 2023 falls on a Sunday, a non-business day and a day prior i.e. Saturday, May 27, 2023 is also a non-business day. Hence Friday, May 26, 2023 is considered as Record Date as per the terms of issue of Debentures PPD 5.

^{*} Record Date i.e. October 15, 2023 falls on a Sunday, a non-business day and a day prior i.e. Saturday, October 14, 2023 is also a non-business day. Hence Friday, October 13, 2023 is considered as Record Date as per the terms of issue of Debentures PPD 6.

^{**} Coupon Payment Date i.e. October 28, 2023 falls on a Saturday, a non-business day and a day succeeding i.e. Sunday, October 29, 2023 is also a non-business day. Hence, as per the terms of issue of Debentures PPD 6, interest was paid on the immediately succeeding Business Day which will be the Coupon Payment Date i.e. October 30, 2023.

[§] Record Date i.e. November 5, 2023 falls on a Sunday, a non-business day and a day prior i.e. Saturday, November 4, 2023 is also a non-business day. Hence, Friday, November 3, 2023 is considered as Record Date as per the terms of issue of Debentures PPD 7.

^{§§} Coupon Payment Date i.e. November 18, 2023 falls on a Saturday, a non-business day and a day succeeding, i.e. Sunday, November 19, 2023 is also a non-business day. Hence, as per the terms of issue of Debentures PPD 7, interest was paid on the immediately succeeding Business Day which will be the Coupon Payment Date i.e. November 20, 2023.

Corporate Office:- 1st Floor, Maker Chambers IV, 222 Nariman Point, Mumbai 400021;
Tel:- 0091 22 3555 7100, Fax:- 0091 22 3555 5560 Email:- company.secretary@sptl.co.in Website:- www.sptl.co.in

Registered Office: Admin Building, MTF Area, Village Sikka, Taluka & District Jamnagar – 361 140, Gujarat

Sikka Ports & Terminals Limited

CIN: U45102GJ1997PLC031906

4. Details of credit rating:

a) Current rating details:

ISIN	Name of the CRA	Credit rating	Outlook	Rating action (new, upgrade, downgrade, reaffirm)	Date of credit rating	Verification status of CRAs (verified/ not verified)	Date of verification
INE941D07133 (PPD 5)	CRISIL Ratings Limited	AAA	Stable	Reaffirm	July 21, 2023	Verified	July 21, 2023
	CARE Ratings Limited	AAA	Stable	Reaffirm	July 18, 2023	Verified	July 18, 2023
INE941D07158 (PPD 6)	CRISIL Ratings Limited	AAA	Stable	Reaffirm	October 25, 2016	Verified	March 1, 2022
	CARE Ratings Limited	AAA	Stable	Reaffirm	July 25, 2023	Verified	July 26, 2023
INE941D07166 (PPD 7)	CRISIL Ratings Limited	AAA	Stable	Reaffirm	November 11, 2016	Verified	March 1, 2022
	CARE Ratings Limited	AAA	Stable	Reaffirm	July 25, 2023	Verified	July 26, 2023
INE941D07190 (PPD 11)	CRISIL Ratings Limited	AAA	Stable	Reaffirm	July 21, 2023	Verified	July 21, 2023
	CARE Ratings Limited	AAA	Stable	Reaffirm	July 18, 2023	Verified	July 18, 2023
INE941D07208 (PPD 12)	CRISIL Ratings Limited	AAA	Stable	Reaffirm	April 1, 2021	Verified	February 28, 2022
	CARE Ratings Limited	AAA	Stable	Reaffirm	July 25, 2023	Verified	July 26, 2023

Corporate Office:- 1st Floor, Maker Chambers IV, 222 Nariman Point, Mumbai 400021;
Tel:- 0091 22 3555 7100, Fax:- 0091 22 3555 5560 Email:- company.secretary@sptl.co.in Website:- www.sptl.co.in

Registered Office: Admin Building, MTF Area, Village Sikka, Taluka & District Jamnagar – 361 140, Gujarat

Sikka Ports & Terminals Limited

CIN: U45102GJ1997PLC031906

b) Earlier rating details:

ISIN	Name of the CRA	Credit rating	Outlook	Rating action (new, upgrade, downgrade, reaffirm)	Date of credit rating	Verification status of CRAs (verified/ not verified)	Date of verification
INE941D07133 (PPD 5)	CRISIL Ratings Limited	AAA	-	-	23-04-2013	Verified	07-05-2014
	CARE Ratings Limited	AAA	Stable	-	03-10-2019	Verified	29-07-2022
INE941D07158 (PPD 6)	CRISIL Ratings Limited	AAA	-	-	25-10-2016	Verified	19-12-2016
	CARE Ratings Limited	AAA	Stable	Reaffirm	28-07-2022	Verified	29-07-2022
INE941D07166 (PPD 7)	CRISIL Ratings Limited	AAA	-	-	11-11-2016	Verified	19-12-2016
	CARE Ratings Limited	AAA	Stable	Reaffirm	28-07-2022	Verified	29-07-2022
INE941D07190 (PPD 11)	CARE Ratings Limited	AAA	Stable	-	11-06-2020	Verified	29-07-2022
INE941D07208 (PPD 12)	CARE Ratings Limited	AAA	Stable	Reaffirm	28-07-2022	Verified	28-04-2023

Corporate Office:- 1st Floor, Maker Chambers IV, 222 Nariman Point, Mumbai 400021;
Tel:- 0091 22 3555 7100, Fax:- 0091 22 3555 5560 Email:- company.secretary@sptl.co.in Website:- www.sptl.co.in

Registered Office: Admin Building, MTF Area, Village Sikka, Taluka & District Jamnagar – 361 140, Gujarat

Sikka Ports & Terminals Limited

CIN: U45102GJ1997PLC031906

5. Payment Status:

a) Whether Interest payment / redemption payment made (yes/no): Yes

Sl. No.	ISIN	Record date	Interest/ redemption	Date of payment of interest/redemption	(Yes/No)
1	INE941D07208 (PPD 12)	April 6, 2023 [#]	Interest	April 24, 2023 ^{##}	Yes
2	INE941D07133 (PPD 5)	May 26, 2023 ^{###}	Interest/ Redemption	June 12, 2023	Yes
3	INE941D07190 (PPD 11)	June 1, 2023	Interest/ Redemption	June 16, 2023	Yes
4	INE941D07158 (PPD 6)	October 13, 2023 [*]	Interest	October 30, 2023 ^{**}	Yes
5	INE941D07166 (PPD 7)	November 3, 2023 [§]	Interest	November 20, 2023 ^{§§}	Yes

[#] Record Date i.e. April 9, 2023 falls on a Sunday, a non-business day and the preceding 2(two) days i.e. Saturday, April 8, 2023 and Friday, April 7, 2023 are non-business days. Hence Thursday, April 6, 2023 is considered as Record Date as per the terms of issue of Debentures PPD 12.

^{##} Coupon Payment Date i.e. April 22, 2023 falls on a Saturday, a non-business day and a day succeeding i.e. Sunday, April 23, 2023 is also a non-business day. Hence, as per the terms of issue of Debentures PPD 12, interest was paid on the immediately succeeding Business Day which will be the Coupon Payment Date i.e. April 24, 2023.

^{###} Record Date i.e. May 28, 2023 falls on a Sunday, a non-business day and a day prior i.e. Saturday, May 27, 2023 is also a non-business day. Hence Friday, May 26, 2023 is considered as Record Date as per the terms of issue of Debentures PPD 5.

^{*} Record Date i.e. October 15, 2023 falls on a Sunday, a non-business day and a day prior i.e. Saturday, October 14, 2023 is also a non-business day. Hence Friday, October 13, 2023 is considered as Record Date as per the terms of issue of Debentures PPD 6.

^{**} Coupon Payment Date i.e. October 28, 2023 falls on a Saturday, a non-business day and a day succeeding i.e. Sunday, October 29, 2023 is also a non-business day. Hence, as per the terms of issue of Debentures PPD 6, interest was paid on the immediately succeeding Business Day which will be the Coupon Payment Date i.e. October 30, 2023.

[§] Record Date i.e. November 5, 2023 falls on a Sunday, a non-business day and a day prior i.e. Saturday, November 4, 2023 is also a non-business day. Hence, Friday, November 3, 2023 is considered as Record Date as per the terms of issue of Debentures PPD 7.

^{§§} Coupon Payment Date i.e. November 18, 2023 falls on a Saturday, a non-business day and a day succeeding, i.e. Sunday, November 19, 2023 is also a non-business day. Hence, as per the terms of issue of Debentures PPD 7, interest was paid on the immediately succeeding Business Day which will be the Coupon Payment Date i.e. November 20, 2023.

Corporate Office:- 1st Floor, Maker Chambers IV, 222 Nariman Point, Mumbai 400021;
Tel:- 0091 22 3555 7100, Fax:- 0091 22 3555 5560 Email:- company.secretary@sptl.co.in Website:- www.sptl.co.in

Registered Office: Admin Building, MTF Area, Village Sikka, Taluka & District Jamnagar – 361 140, Gujarat

Sikka Ports & Terminals Limited

CIN: U45102GJ1997PLC031906

b) Details of interest payments:

Sl. No.	Particulars	PPD 5	PPD 6	PPD 7
1	ISIN	INE941D07133	INE941D07158	INE941D07166
2	Issue size (in Rs.)	4000,00,00,000	2000,00,00,000	2000,00,00,000
3	Interest Amount to be paid on due date (in Rs.)	338,00,00,000	159,87,12,328.77	158,86,57,534.25
4	Frequency - quarterly/monthly/yearly	Yearly (Annual and on Redemption Date)	Yearly	Yearly
5	Change in frequency of payment (if any)	No	No	No
6	Details of such change	Not Applicable	Not Applicable	Not Applicable
7	Interest payment record date	26/05/2023	13/10/2023	03/11/2023
8	Due date for interest payment (DD/MM/YYYY)	12/06/2023	30/10/2023	20/11/2023
9	Actual date for interest payment (DD/MM/YYYY)	12/06/2023	30/10/2023	20/11/2023
10	Amount of interest paid (in Rs.)	338,00,00,000	159,87,12,328.77	158,86,57,534.25
11	Date of last interest payment	13/06/2022	28/10/2022	18/11/2022
12	Reason for non-payment/delay in payment	Not Applicable	Not Applicable	Not Applicable

Corporate Office:- 1st Floor, Maker Chambers IV, 222 Nariman Point, Mumbai 400021;
Tel:- 0091 22 3555 7100, Fax:- 0091 22 3555 5560 Email:- company.secretary@sptl.co.in Website:- www.sptl.co.in

Registered Office: Admin Building, MTF Area, Village Sikka, Taluka & District Jamnagar – 361 140, Gujarat

Sikka Ports & Terminals Limited

CIN: U45102GJ1997PLC031906

Sl. No.	Particulars	PPD 11	PPD 12
1	ISIN	INE941D07190	INE941D07208
2	Issue size (in Rs.)	2000,00,00,000	4000,00,00,000
3	Interest Amount to be paid on due date (in Rs.)	144,00,00,000	270,00,00,000
4	Frequency - quarterly/monthly/yearly	Yearly (Annual and on Redemption Date)	Yearly
5	Change in frequency of payment (if any)	No	No
6	Details of such change	Not Applicable	Not Applicable
7	Interest payment record date	01/06/2023	06/04/2023
8	Due date for interest payment (DD/MM/YYYY)	16/06/2023	24/04/2023
9	Actual date for interest payment (DD/MM/YYYY)	16/06/2023	24/04/2023
10	Amount of interest paid (in Rs.)	144,00,00,000	270,00,00,000
11	Date of last interest payment	16/06/2022	22/04/2022
12	Reason for non-payment/delay in payment	Not Applicable	Not Applicable

Corporate Office:- 1st Floor, Maker Chambers IV, 222 Nariman Point, Mumbai 400021;
Tel:- 0091 22 3555 7100, Fax:- 0091 22 3555 5560 Email:- company.secretary@sptl.co.in Website:- www.sptl.co.in

Registered Office: Admin Building, MTF Area, Village Sikka, Taluka & District Jamnagar – 361 140, Gujarat

Sikka Ports & Terminals Limited

CIN: U45102GJ1997PLC031906

c) Details of redemption payments:

Sl. No.	Particulars	PPD 5	PPD 11
1	ISIN	INE941D07133	INE941D07190
2	Type of redemption (full/partial)	Full	Full
3	If partial redemption, then	Not Applicable	Not Applicable
	a. By face value redemption	-	-
	b. By quantity redemption	-	-
4	If redemption is based on quantity, specify, whether on: a. Lot basis b. Pro-rata basis	Not Applicable	Not Applicable
5	Reason for redemption (call, put, premature redemption, maturity, buyback, conversion, others (if any))	Maturity	Maturity
6	Redemption date due to put option (if any)	Not Applicable	Not Applicable
7	Redemption date due to call option (if any)	Not Applicable	Not Applicable
8	Quantity redeemed (no. of NCDs)	Not Applicable	Not Applicable
9	Due date for redemption/maturity	12/06/2023	16/06/2023
10	Actual date for redemption (DD/MM/YYYY)	12/06/2023	16/06/2023
11	Amount redeemed in Rs.	4000,00,00,000	2000,00,00,000
12	Outstanding amount (Rs.)	0	0
13	Date of last Interest payment	13/06/2022	16/06/2022

Corporate Office:- 1st Floor, Maker Chambers IV, 222 Nariman Point, Mumbai 400021;
Tel:- 0091 22 3555 7100, Fax:- 0091 22 3555 5560 Email:- company.secretary@sptl.co.in Website:- www.sptl.co.in

Registered Office: Admin Building, MTF Area, Village Sikka, Taluka & District Jamnagar – 361 140, Gujarat

Sikka Ports & Terminals Limited

CIN: U45102GJ1997PLCo31906

6. Default history information: Have there been any defaults/ delays in servicing any other debt security issued by the issuer ? If yes, details thereof:

Nature of the Issue	Issue Size	Due Date of interest/ redemption (dd/mm/yyyy)	Actual payment date details (dd/mm/yyyy)	Default Details	Verification status of debenture trustee (yes/no)	Date of Verification
NIL						

Thanking you,

Yours faithfully,
For **Sikka Ports & Terminals Limited**

Forum Sheth
Company Secretary