

Sikka Ports & Terminals Limited

(Formerly Reliance Ports And Terminals Limited)
CIN: U45102GJ1987PLC031905

BSE Limited
1st Floor, Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai - 400 001

June 5, 2020

Dear Sir(s),

Subject: Compliance under Regulation 52(5) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015


This has reference to the following Debentures of the Company listed on the Wholesale Debt Market Segment of the Exchange:

- 25000 - 10.40% Secured Redeemable Non-Convertible Debentures – PPD 4 (RTPL-10.40%-18-07-2021-PVT) - ISIN: INE941D07125;
- 40,000 – 8.45% Secured Redeemable Non-Convertible Debentures – PPD 5 (RPTL-8.45%-PPD 5-12-6-23-PVT) – ISIN: INE941D07133;
- 20000 – 7.95% Secured Redeemable Non-Convertible Debentures – PPD 6 (RPTL-7.95%-28-10-26-PVT) – ISIN: INE941D07158;
- 20000 – 7.90% Secured Redeemable Non-Convertible Debentures – PPD 7 (RPTL-7.90%-18-11-26-PVT) – ISIN: INE941D07166;
- 25000 – 10.25% Unsecured Redeemable Non-Convertible Debentures – PPD 9 (SPTL-10.25%-22-8-21-PVT) – ISIN: INE941D08065; and
- 35000 – 7.65% Secured Redeemable Non-Convertible Debentures – PPD 10 (SPTL-7.65%-22-3-23-PVT) – ISIN: INE941D07182.

Further to our letter dated June 4, 2020 in connection with the Audited Financial Results of the Company for the half year/year ended March 31, 2020, we send herewith a Certificate pursuant to Regulation 52(5) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 issued by Axis Trustee Services Limited, Debenture Trustee for the above captioned Debentures issued by the Company.

We request you to kindly bring the above information to the notice of your members.

Thanking you,
Yours faithfully,
For **Sikka Ports & Terminals Limited**


Ritesh Shiyal
Chief Financial Officer

Encl: As above

Corporate Office:- 3rd Floor, Maker Chambers IV, 222 Nariman Point, Mumbai 400021;
Tel:- 0091 22 22785500, Fax:- 0091 22 22785560 Website:- www.sptl.co.in

Registered Office: Admin Building, MTF Area, Village Sikka, Taluka & District Jamnagar – 361 140, Gujarat

ATSL/CO/2020-21/655

June 5, 2020

SIKKA PORTS & TERMINALS LIMITED

(Formerly known as Reliance Ports and Terminals Limited)

3rd Floor, Maker Chambers IV,

222, Nariman Point,

Mumbai - 400021

Dear Sir,

SUB: Sikka Ports & Terminals Limited (the "Company") - Letter of Debenture Trustee pursuant to Regulation 52 (5) of the SEBI (Listing Obligations and Disclosure Requirements) 2015.

We write in our capacity as the Debenture Trustee for the Non-Convertible Debentures (NCDs) for various NCDs issued by the Company and listed on the BSE Limited ("**Listed Debt Securities**").

Pursuant to Regulation 52(4) read with Regulation 52 (5) of the SEBI (Listing Obligations and Disclosure Requirements) 2015, the Company is required to submit its half yearly/annual financial results to the Stock Exchange, with a letter of the Debenture Trustee (Axis Trustee Services Limited) that the Debenture Trustee has noted the contents furnished by the Company in terms of Regulation 52(4).

In pursuance thereof we hereby confirm that we have received the said information vide your letter dated June 4, 2020 (enclosed herewith) for the year ended March 31, 2020 along with the relevant/necessary supporting and we have noted the contents in respect of the Listed Debt Securities issued by the Company.

Thanking You.

Yours Faithfully

For **Axis Trustee Services Limited**

Mangala

gowri

Bhat

Mangalagowri Bhat

Assistant General Manager

Digitally signed
By Mangalagowri
Bhat
Date: 2020.06.05
11:15:47 +05'30'

Corporate Identity Number: U74999MH2008PLC182264 | MSME Registered UAN: MH19E0033585

Registered Office:

Axis House, Bombay Dyeing Mills Compound, Pandurang Budhkar Marg, Worli, Mumbai - 400 025

Corporate Office:

The Ruby, 2nd Floor, SW, 29 Senapati Bapat Marg, Dadar West, Mumbai - 400 028

Tel No: 022-62300451 Fax No.: 022-6230 0700 Website: www.axistrustee.com



AXIS TRUSTEE