

Sikka Ports & Terminals Limited

CIN: U45102GJ1997PLC031906

October 10, 2023

BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai 400 001

National Securities Depository Limited
Trade World, A Wing, 4th Floor,
Kamala Mills Compound,
Senapati Bapat Marg, Lower Parel,
Mumbai – 400013

Central Depository Services (India) Limited
A Wing, 25th Floor, Marathon Futurex,
Mafatlal Mills Compound,
N M Joshi Marg, Lower Parel
Mumbai – 400013

Dear Sirs,

Ref: Clause 9.1(a) of Chapter VIII of Master Circular No. SEBI/HO/DDHS/PoD1/P/CIR/2023/119 dated August 10, 2021 (updated as on July 7, 2023) issued by Securities and Exchange Board of India (SEBI)

Sub: Submission of data with respect to Debentures issued by way of Private Placement for the half year ended September 30, 2023

This has reference to the following Debentures of the Company listed on the Wholesale Debt Market Segment of BSE Limited:

- 20,000 – 7.95% Secured Redeemable Non-Convertible Debentures – PPD 6 (RPTL-7.95%-28-10-26-PVT) – ISIN: INE941D07158;
- 20,000 – 7.90% Secured Redeemable Non-Convertible Debentures – PPD 7 (RPTL-7.90%-18-11-26-PVT) – ISIN: INE941D07166; and
- 40,000 – 6.75% Secured Redeemable Non-Convertible Debentures – PPD 12 (SPTL- 6.75%-22-4-26-PVT) – ISIN: INE941D07208

With reference to Clause 9.1(a) of Chapter VIII of Master Circular No. SEBI/HO/DDHS/PoD1/P/CIR/2023/119 dated August 10, 2021 (updated as on July 7, 2023) issued by Securities and Exchange Board of India (SEBI) read with Regulation 17 of SEBI (Issue and Listing of Non-Convertible Securities) Regulations, 2021, please find the details of abovementioned Debentures issued by the Company by way of private placement in the specified format enclosed as Annexure I.

Corporate Office:- 1st Floor, Maker Chambers IV, 222 Nariman Point, Mumbai 400021;
Tel:- 0091 22 3555 7100, Fax:- 0091 22 3555 5560 Email:- company.secretary@sptl.co.in Website:- www.sptl.co.in

Registered Office: Admin Building, MTF Area, Village Sikka, Taluka & District Jamnagar – 361 140, Gujarat

Sikka Ports & Terminals Limited

CIN: U45102GJ1997PLC031906

Kindly take the same on record.

Thanking you,
Yours faithfully,
For **Sikka Ports & Terminals Limited**

Forum Sheth
Company Secretary
ICSI Membership No. A22619

Encl: As above

CC: Axis Trustee Services Limited, Debenture Trustee

Annexure I**Sikka Ports & Terminals Limited**

Name of the issuer	ISIN	Issuance date (Date of allotment)	Maturity date	Coupon rate	Payment frequency	Embedded option, if any	Amount issued (Rs. in Crore)	Amount outstanding (Rs. in Crore)	Name of the Debenture Trustee
Sikka Ports & Terminals Limited	INE941D07133 (PPD 5)	June 12, 2013	June 12, 2023	8.45%	Annual	-	4000	0	Axis Trustee Services Limited
Sikka Ports & Terminals Limited	INE941D07158 (PPD 6)	October 28, 2016	October 28, 2026	7.95%	Annual	-	2000	2000	Axis Trustee Services Limited
Sikka Ports & Terminals Limited	INE941D07166 (PPD 7)	November 18, 2016	November 18, 2026	7.90%	Annual	-	2000	2000	Axis Trustee Services Limited
Sikka Ports & Terminals Limited	INE941D07190 (PPD 11)	June 16, 2020	June 16, 2023	7.20%	Annual	-	2000	0	Axis Trustee Services Limited
Sikka Ports & Terminals Limited	INE941D07208 (PPD 12)	April 22, 2021	April 22, 2026	6.75%	Annual	-	4000	4000	Axis Trustee Services Limited
Sikka Ports & Terminals Limited	INE941D07216 (PPD 13) (Unlisted)	March 17, 2023	April 17, 2026	0.00%	-	-	5,168	5168*	Axis Trustee Services Limited

*Issued at a discounted price of Rs. 3999,99,99,584

For **Sikka Ports & Terminals Limited**

Forum Sheth
Company Secretary
ICSI Membership No. A22619