

Sikka Ports & Terminals Limited

(Formerly Reliance Ports And Terminals Limited)

CIN: U45102GJ1997PLC031906

BSE Limited
Department of Corporate Service - Listing
P J Towers
Dalal Street,
Mumbai - 400 001

May 8, 2019

Dear Sir,

Sub: Undertaking pursuant to Regulation 57(2) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

This has reference to the following Debentures of the Company listed on the Wholesale Debt Market Segment of the Exchange:

- 25000 – 10.40% Secured Redeemable Non-Convertible Debentures – PPD 4 (RTPL-10.40%-18-07-2021-PVT) - ISIN: INE941D07125;
- 40,000 – 8.45% Secured Redeemable Non-Convertible Debentures – PPD 5 (RPTL-8.45%-PPD 5-12-6-23-PVT)– ISIN: INE941D07133;
- 20000 – 7.95% Secured Redeemable Non-Convertible Debentures – PPD 6 (RPTL-7.95%-28-10-26-PVT) – ISIN: INE941D07158;
- 20000 – 7.90% Secured Redeemable Non-Convertible Debentures – PPD 7 (RPTL-7.90%-18-11-26-PVT) – ISIN: INE941D07166; and
- 25000 – 10.25% Unsecured Redeemable Non- Convertible Debentures – PPD 9 (SPTL–10.25%-22-8-21-PVT) – ISIN: INE941D08065

This is to inform you that, pursuant to Regulation 57(2) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, all documents and intimations required to be submitted to Debenture Trustee, in terms of the Trust Deeds and Securities and Exchange Board of India (Issue and Listing of Debt Securities) Regulations, 2008, during the financial year 2018-19, have been complied with.

Please take the same on record.

For **Sikka Ports & Terminals Limited**


V. Mohana
Company Secretary
ICSI Membership No. F4882



Corporate Office:- 3rd Floor, Maker Chambers IV, 222 Nariman Point, Mumbai 400021;
Tel:- 0091 22 22785500, Fax:- 0091 22 22785560 Website:- www.sptl.co.in

Registered Office: Admin Building, MTF Area, Village Sikka, Taluka & District Jamnagar – 361 140, Gujarat