

September 21, 2017

BSE Limited  
Department of Corporate Service- Listing  
P J Towers  
Dalal Street,  
Mumbai - 400 001

Dear Sirs,

**Sub: Intimation in terms of Regulation 51(2) read with Part B of Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015**

This has reference to the 25000 - 10.40% Secured Redeemable Non-Convertible Debentures – PPD 4 (RTPL-10.40%-18-07-2021-PVT) - ISIN: INE941D07125; 40,000 – 8.45% Secured Redeemable Non-Convertible Debentures – PPD 5 (RPTL-8.45%-PPD5-12-6-23-PVT) – ISIN: INE941D07133; 20,000- 7.95%, Secured Redeemable Non-Convertible Debentures – PPD 6 (RPTL-7.95%-28-10-26-PVT) – ISIN : INE941D07158; and 20,000- 7.90%, Secured Redeemable Non-Convertible Debentures – PPD 7 (RPTL-7.90%-18-11-26-PVT) – ISIN: INE941D07166 of the Company listed on the Wholesale Debt Market Segment of BSE Limited.

We wish to inform you that the Board of Directors of the Company at its Meeting held today, that is, September 21, 2017, has, *inter-alia* approved the redemption of 1,88,00,000 – 10% Non-Cumulative Redeemable Preference Shares of Rs. 10/- each, out of proceeds of fresh issue of shares amounting to Rs. 18.80 Crore on rights basis, subject to other compliances under the Companies Act, 2013.

This intimation is given in terms of Regulation 51(2) read with Part B of Schedule III to the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Kindly take it on record.

Thanking you,

Yours faithfully,  
For Reliance Ports And Terminals Limited

  
**Ritesh Shiyal**  
Chief Financial Officer