

November 13, 2017

BSE Limited
Department of Corporate Service - Listing
P J Towers
Dalal Street,
Mumbai - 400 001

Dear Sirs,

Sub: Intimation in terms of Regulation 51(2) read with Part B of Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

This has reference to the following Debentures of the Company listed on the Wholesale Debt Market Segment of BSE Limited:

1. 25000 - 10.40% Secured Redeemable Non-Convertible Debentures – PPD 4 (RTPL-10.40%-18-07-2021-PVT) - ISIN: INE941D07125 (**PPD 4**); and
2. 40,000 – 8.45% Secured Redeemable Non-Convertible Debentures – PPD 5 (RPTL-8.45%-PPD5-12-6-23-PVT) – ISIN: INE941D07133 (**PPD 5**)

We wish to inform you that the Board of Directors of the Company at its meeting held today, that is, November 13, 2017, has, *inter-alia*, approved providing additional assets as security for Debentures PPD 4 and PPD 5 ranking pari passu with the other existing and future encumbrances of the Company, so as to harmonise the security provided with respect to other Debentures issued by the Company subsequent to the issue of Debentures PPD 4 and PPD 5.

This intimation is given in terms of Regulation 51(2) read with Part B of Schedule III to the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Kindly take it on record.

Thanking you,

Yours faithfully,
For **Reliance Ports And Terminals Limited**



V Mohana
Company Secretary
(ICSI Membership No. F4882)