

October 23, 2017

BSE Limited
1st Floor, Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai 400 001

National Securities Depository Limited
Trade World, A Wing, Kamala Mills Compound,
Senapati Bapat Marg, Lower Parel,
Mumbai – 400013

Central Depository Services (India) Limited
16th – 17th Floor, P. J. Towers
Dalal Street,
Mumbai – 400 001

Dear Sirs,

Ref: SEBI Circular No. CIR/IMD/DF-1/ 67 /2017 dated June 30, 2017

Sub: Submission of data with respect to Debentures issued by way of Private Placement for the half year ended September 30, 2017

This has reference to the following Debentures of the Company listed on the Wholesale Debt Market Segment of the Exchange:

- 25000 – 10.40% Secured Redeemable Non-Convertible Debentures – PPD 4 (RTPL-10.40%-18-07-2021-PVT) - ISIN: INE941D07125
- 40,000 – 8.45% Secured Redeemable Non-Convertible Debentures – PPD 5 (RPTL-8.45%-PPD 5-12-6-23-PVT)– ISIN: INE941D07133
- 20000 – 7.95% Secured Redeemable Non-Convertible Debentures – PPD 6 (RPTL-7.95%-28-10-26-PVT) – ISIN: INE941D07158 and
- 20000 – 7.90% Secured Redeemable Non-Convertible Debentures – PPD 7 (RPTL-7.90%-18-11-26-PVT) – ISIN: INE941D07166

With reference to Clause 3.1.2 of the aforesaid Circular, please find the details of abovementioned Debentures issued by the Company by way of private placement attached as Annexure I.

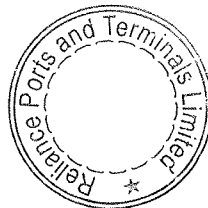
Kindly take the same on record.

Thanking you,
Yours faithfully,
For Reliance Ports And Terminals Limited

Ritesh Shiyal
Chief Financial Officer

Encl: a/a

CC: Axis Trustee Services Limited



Annexure I

Name of the Issuer	ISIN Number	Issuance date	Maturity date	Coupon rate	Payment frequency	Embedded option if any	Amount issued (Rs. in crore)	Amount outstanding (Rs. in crore)	Name of the Debenture Trustee
Reliance Ports and Terminals Limited	INE941D07125 (PPD 4)	July 18, 2011	July 18, 2021	10.40%	Annual	-	2500	2500	Axis Trustee Services Limited
Reliance Ports and Terminals Limited	INE941D07133 (PPD 5)	June 12, 2013	June 12, 2023	8.45%	Annual	-	4000	4000	Axis Trustee Services Limited
Reliance Ports and Terminals Limited	INE941D07158 (PPD 6)	October 28, 2016	October 28, 2026	7.95%	Annual	-	2000	2000	Axis Trustee Services Limited
Reliance Ports and Terminals Limited	INE941D07166 (PPD 7)	November 18, 2016	November 18, 2026	7.90%	Annual	-	2000	2000	Axis Trustee Services Limited

