

Sikka Ports & Terminals Limited

CIN: U45102GJ1997PLC031906

BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai 400 001.

April 30, 2022

Dear Sir,

Sub: Details of Non-convertible Debentures for the Financial Year 2021-22

Ref: SEBI Operational Circular No. SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021 read with SEBI Circular No. SEBI/HO/DDHS/P/CIR/2021/031 dated March 22, 2022

This has reference to the following Debentures of the Company listed on the Wholesale Debt Market Segment of BSE Limited:

- 40,000 — 8.45% Secured Redeemable Non-Convertible Debentures — PPD 5 (RPTL-8.45%-PPD 5-12-6-23-PVT)— ISIN: INE941D07133;
- 20000 — 7.95% Secured Redeemable Non-Convertible Debentures — PPD 6 (RPTL-7.95%-28-10-26-PVT) — ISIN: INE941D07158;
- 20000 — 7.90% Secured Redeemable Non-Convertible Debentures — PPD 7 (RPTL-7.90%-18-11-26-PVT) — ISIN: INE941D07166;
- 35,000 — 7.65% Secured Redeemable Non-Convertible Debentures — PPD 10 (SPTL-7.65%-22-3-23-PVT) — ISIN: INE941D07182;
- 20,000 — 7.20% Secured Redeemable Non-Convertible Debentures — PPD 11 (SPTL-7.20%-16-6-23-PVT) — ISIN: INE941D07190; and
- 40,000 —6.75% Secured Redeemable Non-Convertible Debentures — PPD 12 (SPTL-6.75%-22-4-26-PVT) — ISIN: INE941D07208

A disclosure on Non-Convertible Debentures for the financial year 2021-22 in the format as prescribed in the captioned SEBI Operational Circular is attached.

Please take the same on record.

Thanking you,
Yours faithfully,
For **Sikka Ports & Terminals Limited**


Ritesh Shiyal
Chief Financial Officer
Encl: As above

Corporate Office:- 3rd Floor, Maker Chambers IV, 222 Nariman Point, Mumbai 400021;
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Annex - XIV-B

List of data fields to be submitted by issuer to stock exchange on a periodical basis (once a year) and/or 'as and when' basis (event based)

1. Listing Details:

Sl. No.	ISIN	Allotment date	Listing date	Listing quantity	First issue/further issue	Exchange
1	INE941D07133	June 12, 2013	June 28, 2013	40,000	First issue	BSE Limited
2	INE941D07158	October 28, 2016	November 8, 2016	20,000	First issue	BSE Limited
3	INE941D07166	November 18, 2016	December 5, 2016	20,000	First issue	BSE Limited
4	INE941D07182	March 17, 2020	March 20, 2020	35,000	First issue	BSE Limited
5	INE941D07190	June 16, 2020	June 19, 2020	20,000	First issue	BSE Limited
6	INE941D07208	April 22, 2021	April 23, 2021	40,000	First issue	BSE Limited

2. A hyperlink of 'Listing Notification by stock exchange' [final approval] hyperlink (downloadable):

BSE Limited

<https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20210423-12>

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3. Details of record date:

Sl. No.	ISIN	Record date	Interest/ redemption	Date of payment of interest/redemption
1	INE941D07133 (PPD 5)	May 28, 2021 [#]	Interest	June 14, 2021 ^{##}
2	INE941D07190 (PPD 11)	June 1, 2021	Interest	June 16, 2021
3	INE941D07125 (PPD 4)	July 12, 2021	Interest & Redemption	July 19, 2021 ^{**}
4	INE941D08065 (PPD 9)	August 6, 2021	Interest & Redemption	August 21, 2021 ^{\$\$}
5	INE941D07158 (PPD 6)	October 13, 2021	Interest	October 28, 2021
6	INE941D07166 (PPD 7)	November 3, 2021	Interest	November 18, 2021
7	INE941D07182 (PPD 10)	March 2, 2022	Interest	March 17, 2022

[#]Record Date i.e. May 30, 2021 falls on a Sunday which is a non-Business Day and a day prior i.e. Saturday, May 29, 2021 is also a non-Business day. Hence, Friday, May 28, 2021 is considered as the Record Date as per terms of issue of Debentures PPD 5.

^{##}Coupon Payment Date i.e. June 12, 2021 falls on a Saturday which is a non-Business Day. Hence, as per the terms of issue of Debentures PPD 5, interest will be payable on the immediately succeeding Business Day which will be the Coupon Payment Date i.e. on June 14, 2021.

^{**}Coupon Payment Date and Redemption Date i.e. July 18, 2021 falls on a Sunday which is a non-Business Day. Hence, as per the terms of issue of Debentures PPD 4, interest and redemption payment will be made on the immediately succeeding Business Day i.e. on July 19, 2021.

^{\$\$}Coupon Payment Date and Redemption Date i.e. August 22, 2021 falls on a Sunday which is a non-Business Day. Hence, as per the terms of issue of Debentures PPD 9, interest and redemption payment will be made on the preceding Business Day i.e. on August 21, 2021.

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4. Details of credit rating:

a) Current rating details:

ISIN	Name of the CRA	Credit rating	Outlook	Rating action (new, upgrade, downgrade, reaffirm)	Date of credit rating	Verification status of CRAs (verified/ not verified)	Date of verification
INE941D07133	CRISIL Ratings Limited	AAA	Stable	Reaffirm	April 23, 2013	Verified	March 1, 2022
	CARE Ratings Limited	AAA	Stable	Reaffirm	October 3, 2019	Verified	October 4, 2019
INE941D07158	CRISIL Ratings Limited	AAA	Stable	Reaffirm	October 25, 2016	Verified	March 1, 2022
	CARE Ratings Limited	AAA	Stable	Reaffirm	October 3, 2019	Verified	October 4, 2019
INE941D07166	CRISIL Ratings Limited	AAA	Stable	Reaffirm	November 11, 2016	Verified	March 1, 2022
	CARE Ratings Limited	AAA	Stable	Reaffirm	October 3, 2019	Verified	October 4, 2019
INE941D07182	CRISIL Ratings Limited	AAA	Stable	Reaffirm	March 9, 2020	Verified	February 28, 2022
	CARE Ratings Limited	AAA	Stable	Reaffirm	March 11, 2020	Verified	March 27, 2020
INE941D07190	CRISIL Ratings Limited	AAA	Stable	Reaffirm	June 11, 2020	Verified	February 28, 2022
	CARE Ratings Limited	AAA	Stable	Reaffirm	June 11, 2020	Verified	July 30, 2021
INE941D07208	CRISIL Ratings Limited	AAA	Stable	Reaffirm	April 1, 2021	Verified	February 28, 2022
	CARE Ratings Limited	AAA	Stable	Reaffirm	April 7, 2021	Verified	July 30, 2021

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b) Earlier rating details:

ISIN	Name of the CRA	Credit rating	Outlook	Rating action (new, upgrade, downgrad, reaffirm)	Date of credit rating	Verification status of CRAs (verified/ not verified)	Date of verification
INE941D07133	CRISIL Ratings Limited	AAA	-	-	23-04-2013	Verified	07-05-2014
	CARE Ratings Limited	AAA	Stable	-	20-07-2018	Verified	25-07-2019
INE941D07158	CRISIL Ratings Limited	AAA	-	-	25-10-2016	Verified	19-12-2016
	CARE Ratings Limited	AAA	Stable	-	20-07-2018	Verified	25-07-2019
INE941D07166	CRISIL Ratings Limited	AAA	-	-	11-11-2016	Verified	19-12-2016
	CARE Ratings Limited	AAA	Stable	-	20-07-2018	Verified	25-07-2019
INE941D07182	CARE Ratings Limited	AAA	-	-	11-03-2020	Verified	27-03-2020
INE941D07190	CARE Ratings Limited	AAA	-	-	11-06-2020	Verified	09-07-2020
INE941D07208	CARE Ratings Limited	AAA	-	-	07-04-2021	Verified	26-04-2021

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5. Payment Status:

a) Whether Interest payment / redemption payment made (yes/ no): Yes

Sl. No.	ISIN	Record date	Interest/ redemption	Date of payment of interest/redemption	(Yes/No)
1	INE941D07133 (PPD 5)	May 28, 2021 [#]	Interest	June 14, 2021 ^{##}	Yes
2	INE941D07190 (PPD 11)	June 1, 2021	Interest	June 16, 2021	Yes
3	INE941D07125 (PPD 4)	July 12, 2021	Interest & Redemption	July 19, 2021 ^{**}	Yes
4	INE941D08065 (PPD 9)	August 6, 2021	Interest & Redemption	August 21, 2021 ^{\$\$}	Yes
5	INE941D07158 (PPD 6)	October 13, 2021	Interest	October 28, 2021	Yes
6	INE941D07166 (PPD 7)	November 3, 2021	Interest	November 18, 2021	Yes
7	INE941D07182 (PPD 10)	March 2, 2022	Interest	March 17, 2022	Yes

[#]Record Date i.e. May 30, 2021 falls on a Sunday which is a non-Business Day and a day prior i.e. Saturday, May 29, 2021 is also a non-Business day. Hence, Friday, May 28, 2021 is considered as the Record Date as per terms of issue of Debentures PPD 5.

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^{\$\$}Coupon Payment Date and Redemption Date i.e. August 22, 2021 falls on a Sunday which is a non-Business Day. Hence, as per the terms of issue of Debentures PPD 9, interest and redemption payment will be made on the preceding Business Day i.e. on August 21, 2021.

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b) Details of interest payments:

Particulars	PPD 4	PPD 5	PPD 6
ISIN	INE941D07125	INE941D07133	INE941D07158
Issue size (in Rs.)	2500,00,00,000	4000,00,00,000	2000,00,00,000
Interest Amount to be paid on due date (in Rs.)	260,71,23,288	338,00,00,000	159,00,00,000
Frequency - quarterly/ monthly	Yearly	Yearly	Yearly
Change in frequency of payment (if any)	NA	NA	NA
Details of such change	NA	NA	NA
Interest payment record date	12/07/2021	28/05/2021	13/10/2021
Due date for interest payment (DD/MM/YYYY)	19/07/2021	14/06/2021	28/10/2021
Actual date for interest payment (DD/MM/YYYY)	19/07/2021	14/06/2021	28/10/2021
Amount of interest paid (in Rs.)	260,71,23,288	338,00,00,000	159,00,00,000
Date of last interest payment	18/07/2020	12/06/2020	28/10/2020
Reason for non-payment/ delay in payment	NA	NA	NA

Particulars	PPD 7	PPD 9	PPD 10
ISIN	INE941D07166	INE941D08065	INE941D07182
Issue size (in Rs.)	2000,00,00,000	2500,00,00,000	3500,00,00,000
Interest Amount to be paid on due date (in Rs.)	158,00,00,000	255,54,79,452	267,75,00,000
Frequency - quarterly/ monthly	Yearly	Yearly	Yearly
Change in frequency of payment (if any)	NA	NA	NA
Details of such change	NA	NA	NA
Interest payment record date	03/11/2021	06/08/2021	02/03/2022
Due date for interest payment (DD/MM/YYYY)	18/11/2021	21/08/2021	17/03/2022
Actual date for interest payment (DD/MM/YYYY)	18/11/2021	21/08/2021	17/03/2022
Amount of interest paid (in Rs.)	158,00,00,000	255,54,79,452	267,75,00,000
Date of last interest payment	18/11/2020	24/08/2020	17/03/2021
Reason for non-payment/ delay in payment	NA	NA	NA

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Particulars	PPD 11	PPD 12
ISIN	INE941D07190	INE941D07208
Issue size (in Rs.)	2000,00,00,000	4000,00,00,000
Interest Amount to be paid on due date (in Rs.)	144,00,00,000	270,00,00,000
Frequency - quarterly/ monthly	Yearly	Yearly
Change in frequency of payment (if any)	NA	NA
Details of such change	NA	NA
Interest payment record date	01/06/2021	07/04/2022
Due date for interest payment (DD/MM/YYYY)	16/06/2021	22/04/2022
Actual date for interest payment (DD/MM/YYYY)	16/06/2021	22/04/2022
Amount of interest paid (in Rs.)	144,00,00,000	270,00,00,000
Date of last interest payment	NA	NA
Reason for non-payment/ delay in payment	NA	NA

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c) Details of redemption payments:

Sl. No.	Particulars	Details	Details
1	ISIN	INE941D07125	INE941D08065
2	Type of redemption (full/ partial)	Full	Full
3	If partial redemption, then	NA	NA
	a. By face value redemption	-	-
	b. By quantity redemption	-	-
4	If redemption is based on quantity, specify, whether on: a. Lot basis b. Pro-rata basis	NA	NA
5	Reason for redemption (call, put, premature redemption, maturity, buyback, conversion, others (if any))	Maturity	Maturity
6	Redemption date due to put option (if any)	NA	NA
7	Redemption date due to call option (if any)	NA	NA
8	Quantity redeemed (no. of NCDs)	25,000	25,000
9	Due date for redemption/ maturity	19/07/2021	21/08/2021
10	Actual date for redemption (DD/MM/YYYY)	19/07/2021	21/08/2021
11	Amount redeemed	2500,00,00,000	2500,00,00,000
12	Outstanding amount (Rs.)	Nil	Nil
13	Date of last Interest payment	18/07/2020	24/08/2020

6. Default history information: Have there been any defaults/ delays in servicing any other debt security issued by the issuer:

Nature of the Issue	Issue Size	Due Date of interest/redemption (dd/mm/yyyy)	Actual payment date details (dd/mm/yyyy)	Default Details	Verification status of Debenture Trustee (yes/no)	Date of Verification
NIL						

Thanking you,
Yours faithfully,
For **Sikka Ports & Terminals Limited**



Ritesh Shiyal
Chief Financial Officer

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