

Sikka Ports & Terminals Limited

CIN: U45102GJ1997PLC031906

BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai 400 001.

April 29, 2023

Dear Sir,

Sub: Details of Non-convertible Debentures for the Financial Year 2022-23

Ref: SEBI Operational Circular No. SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021 (updated as on April 13, 2022) read with SEBI Circular No. SEBI/HO/DDHS/P/CIR/2021/031 dated March 22, 2022

This has reference to the following Debentures of the Company listed on the Wholesale Debt Market Segment of BSE Limited:

- 40,000 — 8.45% Secured Redeemable Non-Convertible Debentures — PPD 5 (RPTL-8.45%-PPD 5-12-6-23-PVT)— ISIN: INE941D07133;
- 20000 — 7.95% Secured Redeemable Non-Convertible Debentures — PPD 6 (RPTL-7.95%-28-10-26-PVT) — ISIN: INE941D07158;
- 20000 — 7.90% Secured Redeemable Non-Convertible Debentures — PPD 7 (RPTL-7.90%-18-11-26-PVT) — ISIN: INE941D07166;
- 35,000 — 7.65% Secured Redeemable Non-Convertible Debentures — PPD 10 (SPTL-7.65%-22-3-23-PVT) — ISIN: INE941D07182;
- 20,000 — 7.20% Secured Redeemable Non-Convertible Debentures — PPD 11 (SPTL-7.20%-16-6-23-PVT) — ISIN: INE941D07190; and
- 40,000 —6.75% Secured Redeemable Non-Convertible Debentures — PPD 12 (SPTL-6.75%-22-4-26-PVT) — ISIN: INE941D07208

A disclosure on Non-Convertible Debentures for the financial year 2022-23 in the format as prescribed in the captioned SEBI Operational Circular is attached.

Please take the same on record.

Thanking you,
Yours faithfully,
For **Sikka Ports & Terminals Limited**

Forum Sheth
Company Secretary
(ICSI Membership No. A22619)

Encl: As above

Corporate Office:- 1st Floor, Maker Chambers IV, 222 Nariman Point, Mumbai 400021;
Tel:- 0091 22 3555 7100, Fax:- 0091 22 3555 5560 Email:- company.secretary@sptl.co.in Website:- www.sptl.co.in

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Annex - XIV-B

List of data fields to be submitted by issuer to stock exchanges on a periodical basis (once a year) and/or 'as and when' basis (event based)

1. Listing Details:

Sl. No.	ISIN	Allotment date	Listing date	Listing quantity	First issue/further issue	Exchange
1	INE941D07133 (PPD 5)	June 12, 2013	June 28, 2013	40,000	First issue	BSE Limited
2	INE941D07158 (PPD 6)	October 28, 2016	November 8, 2016	20,000	First issue	BSE Limited
3	INE941D07166 (PPD 7)	November 18, 2016	December 5, 2016	20,000	First issue	BSE Limited
4	INE941D07182 (PPD 10)	March 17, 2020	March 20, 2020	35,000	First issue	BSE Limited
5	INE941D07190 (PPD 11)	June 16, 2020	June 19, 2020	20,000	First issue	BSE Limited
6	INE941D07208 (PPD 12)	April 22, 2021	April 23, 2021	40,000	First issue	BSE Limited

2. A hyperlink of 'Listing Notification by stock exchange' [final approval] hyperlink (downloadable):

BSE Limited

<https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20210423-12>

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3. Details of record date:

Sl. No.	ISIN	Record date	Interest/ redemption	Date of payment of interest/redemption
1.	INE941D07208 (PPD 12)	April 7, 2022	Interest	April 22, 2022
2.	INE941D07133 (PPD 5)	May 27, 2022 [#]	Interest	June 13, 2022 ^{##}
3.	INE941D07190 (PPD 11)	June 1, 2022	Interest	June 16, 2022
4.	INE941D07158 (PPD 6)	October 13, 2022	Interest	October 28, 2022
5.	INE941D07166 (PPD 7)	November 3, 2022	Interest	November 18, 2022
6.	INE941D07182 (PPD 10)	March 2, 2023	Interest	March 17, 2023
7.	INE941D07182 (PPD 10)	March 6, 2023	Interest & Redemption	March 21, 2023 [*]

[#]Record Date i.e. May 29, 2022 falls on a Sunday which is a non-Business Day and a day prior i.e. Saturday, May 28, 2022 is also a non-Business Day. Hence, Friday, May 27, 2022 is considered as the Record Date as per terms of issue of Debentures PPD 5.

^{##}Coupon Payment Date i.e. June 12, 2022 falls on a Sunday which is a non-Business Day. Hence, as per the terms of issue of Debentures PPD 5, interest will be payable on the immediately succeeding Business Day which will be the Coupon Payment Date i.e. June 13, 2022.

^{*}Redemption Date i.e. March 22, 2023 falls on a non-Business Day. Hence, as per the terms of issue of Debentures PPD 10, redemption amount (along with interest accrued on the Debentures until but excluding the date of such payment) will be payable one Business Day prior to the redemption date i.e. March 21, 2023.

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4. Details of credit rating:

a) Current rating details:

ISIN	Name of the CRA	Credit rating	Outlook	Rating action (new, upgrade, downgrade, reaffirm)	Date of credit rating	Verification status of CRAs (verified/ not verified)	Date of verification
INE941D07133	CRISIL Ratings Limited	AAA	Stable	Reaffirm	April 23, 2013	Verified	March 1, 2022
	CARE Ratings Limited	AAA	Stable	Reaffirm	July 28, 2022	Verified	July 29, 2022
INE941D07158	CRISIL Ratings Limited	AAA	Stable	Reaffirm	October 25, 2016	Verified	March 1, 2022
	CARE Ratings Limited	AAA	Stable	Reaffirm	July 28, 2022	Verified	July 29, 2022
INE941D07166	CRISIL Ratings Limited	AAA	Stable	Reaffirm	November 11, 2016	Verified	March 1, 2022
	CARE Ratings Limited	AAA	Stable	Reaffirm	July 28, 2022	Verified	July 29, 2022
INE941D07182	CRISIL Ratings Limited	AAA	Stable	Reaffirm	March 9, 2020	Verified	February 28, 2022
	CARE Ratings Limited	AAA	Stable	Reaffirm	March 11, 2020	Verified	March 27, 2020
INE941D07190	CRISIL Ratings Limited	AAA	Stable	Reaffirm	June 11, 2020	Verified	February 28, 2022
	CARE Ratings Limited	AAA	Stable	Reaffirm	July 28, 2022	Verified	July 29, 2022
INE941D07208	CRISIL Ratings Limited	AAA	Stable	Reaffirm	April 1, 2021	Verified	February 28, 2022
	CARE Ratings Limited	AAA	Stable	Reaffirm	July 28, 2022	Verified	July 29, 2022

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b) Earlier rating details:

ISIN	Name of the CRA	Credit rating	Outlook	Rating action (new, upgrade, downgrade, reaffirm)	Date of credit rating	Verification status of CRAs (verified/ not verified)	Date of verification
INE941D07133	CRISIL Ratings Limited	AAA	-	-	23-04-2013	Verified	07-05-2014
	CARE Ratings Limited	AAA	Stable	-	03-10-2019	Verified	29-07-2022
INE941D07158	CRISIL Ratings Limited	AAA	-	-	25-10-2016	Verified	19-12-2016
	CARE Ratings Limited	AAA	Stable	-	03-10-2019	Verified	29-07-2022
INE941D07166	CRISIL Ratings Limited	AAA	-	-	11-11-2016	Verified	19-12-2016
	CARE Ratings Limited	AAA	Stable	-	03-10-2019	Verified	29-07-2022
INE941D07182	CARE Ratings Limited	AAA	-	-	11-03-2020	Verified	27-03-2020
INE941D07190	CARE Ratings Limited	AAA	Stable	-	11-06-2020	Verified	29-07-2022
INE941D07208	CARE Ratings Limited	AAA	Stable	-	07-04-2021	Verified	29-07-2022

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5. Payment Status:

a) Whether Interest payment / redemption payment made (yes/no): Yes

Sl. No.	ISIN	Record date	Interest/ redemption	Date of payment of interest/redemption	(Yes/No)
1	INE941D07208 (PPD 12)	April 7, 2022	Interest	April 22, 2022	Yes
2	INE941D07133 (PPD 5)	May 27, 2022 [#]	Interest	June 13, 2022 ^{##}	Yes
3	INE941D07190 (PPD 11)	June 1, 2022	Interest	June 16, 2022	Yes
4	INE941D07158 (PPD 6)	October 13, 2022	Interest	October 28, 2022	Yes
5	INE941D07166 (PPD 7)	November 3, 2022	Interest	November 18, 2022	Yes
6	INE941D07182 (PPD 10)	March 2, 2023	Interest	March 17, 2023	Yes
7	INE941D07182 (PPD 10)	March 6, 2023	Interest & Redemption	March 21, 2023 [*]	Yes

[#]Record Date i.e. May 29, 2022 falls on a Sunday which is a non-Business Day and a day prior i.e. Saturday, May 28, 2022 is also a non-Business Day. Hence, Friday, May 27, 2022 is considered as the Record Date as per terms of issue of Debentures PPD 5.

^{##}Coupon Payment Date i.e. June 12, 2022 falls on a Sunday which is a non-Business Day. Hence, as per the terms of issue of Debentures PPD 5, interest will be payable on the immediately succeeding Business Day which will be the Coupon Payment Date i.e. June 13, 2022.

^{*}Redemption Date i.e. March 22, 2023 falls on a non-Business Day. Hence, as per the terms of issue of Debentures PPD 10, redemption amount (along with interest accrued on the Debentures until but excluding the date of such payment) will be payable one Business Day prior to the redemption date i.e. March 21, 2023.

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b) Details of interest payments:

Particulars	PPD 5	PPD 6	PPD 7
ISIN	INE941D07133	INE941D07158	INE941D07166
Issue size (in Rs.)	4000,00,00,000	2000,00,00,000	2000,00,00,000
Interest Amount to be paid on due date (in Rs.)	338,00,00,000	159,00,00,000	158,00,00,000
Frequency - quarterly/monthly	Yearly	Yearly	Yearly
Change in frequency of payment (if any)	NA	NA	NA
Details of such change	NA	NA	NA
Interest payment record date	27/05/2022	13/10/2022	03/11/2022
Due date for interest payment (DD/MM/YYYY)	13/06/2022	28/10/2022	18/11/2022
Actual date for interest payment (DD/MM/YYYY)	13/06/2022	28/10/2022	18/11/2022
Amount of interest paid (in Rs.)	338,00,00,000	159,00,00,000	158,00,00,000
Date of last interest payment	14/06/2021	28/10/2021	18/11/2021
Reason for non-payment/delay in payment	NA	NA	NA

Particulars	PPD 10	PPD 10	PPD 11
ISIN	INE941D07182	INE941D07182	INE941D07190
Issue size (in Rs.)	3500,00,00,000	3500,00,00,000	2000,00,00,000
Interest Amount to be paid on due date (in Rs.)	267,75,00,000	293,42,465.75	144,00,00,000
Frequency - quarterly/monthly	Yearly	Yearly (Annual and on Redemption Date)	Yearly
Change in frequency of payment (if any)	NA	NA	NA
Details of such change	NA	NA	NA
Interest payment record date	02/03/2023	06/03/2023	01/06/2022
Due date for interest payment (DD/MM/YYYY)	17/03/2023	21/03/2023	16/06/2022
Actual date for interest payment (DD/MM/YYYY)	17/03/2023	21/03/2023	16/06/2022
Amount of interest paid (in Rs.)	267,75,00,000	293,42,465.75	144,00,00,000
Date of last interest payment	17/03/2022	17/03/2023	16/06/2021
Reason for non-payment/delay in payment	NA	NA	NA

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Particulars	PPD 12
ISIN	INE941D07208
Issue size (in Rs.)	4000,00,00,000
Interest Amount to be paid on due date (in Rs.)	270,00,00,000
Frequency - quarterly/monthly	Yearly
Change in frequency of payment (if any)	NA
Details of such change	NA
Interest payment record date	07/04/2022
Due date for interest payment (DD/MM/YYYY)	22/04/2022
Actual date for interest payment (DD/MM/YYYY)	22/04/2022
Amount of interest paid (in Rs.)	270,00,00,000
Date of last interest payment	22/04/2022
Reason for non-payment/delay in payment	NA

c) Details of redemption payments:

Sl. No.	Particulars	PPD 10
1	ISIN	INE941D07182
2	Type of redemption (full/partial)	Full
3	If partial redemption, then	NA
	a. By face value redemption	-
	b. By quantity redemption	-
4	If redemption is based on quantity, specify, whether on: a. Lot basis b. Pro-rata basis	NA
5	Reason for redemption (call, put, premature redemption, maturity, buyback, conversion, others (if any))	Maturity
6	Redemption date due to put option (if any)	NA
7	Redemption date due to call option (if any)	NA
8	Quantity redeemed (no. of NCDs)	NA
9	Due date for redemption/maturity	21/03/2023
10	Actual date for redemption (DD/MM/YYYY)	21/03/2023
11	Amount redeemed in Rs.	3500,00,00,000
12	Outstanding amount (Rs.)	Nil
13	Date of last Interest payment	17/03/2023

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6. Default history information: Have there been any defaults/delays in servicing any other debt security issued by the issuer ? If yes, details thereof:

Nature of the Issue	Issue Size	Due Date of interest/redemption (dd/mm/yyyy)	Actual payment date details (dd/mm/yyyy)	Default Details	Verification status of Debenture Trustee (yes/no)	Date of Verification
NIL						

Thanking you,
Yours faithfully,
For **Sikka Ports & Terminals Limited**

Forum Sheth
Company Secretary
(ICSI Membership No. A22619)