

Sikka Ports & Terminals Limited

(Formerly Reliance Ports And Terminals Limited)

CIN: U45102GJ1997PLC031906

May 4, 2020

BSE Limited
Department of Corporate Service - Listing
P J Towers
Dalal Street
Mumbai - 400 001

Dear Sirs,

Sub: Annual Disclosure by Large Corporate

Ref: SEBI Circular No. SEBI/HO/DDHS/CIR/P/2018/144 dated November 26, 2018

This has reference to the following Debentures of the Company listed on the Wholesale Debt Market Segment of the Exchange:

- 25000 - 10.40% Secured Redeemable Non-Convertible Debentures – PPD 4 (RTPL-10.40%-18-07-2021-PVT) - ISIN: INE941D07125
- 40,000 – 8.45% Secured Redeemable Non-Convertible Debentures – PPD 5 (RPTL-8.45%-PPD 5-12-6-23-PVT) – ISIN: INE941D07133
- 20000 – 7.95% Secured Redeemable Non-Convertible Debentures – PPD 6 (RPTL-7.95%-28-10-26-PVT) – ISIN: INE941D07158
- 20000 – 7.90% Secured Redeemable Non-Convertible Debentures – PPD 7 (RPTL-7.90%-18-11-26-PVT) – ISIN: INE941D07166
- 25000 – 10.25% Unsecured Redeemable Non-Convertible Debentures – PPD 9 (SPTL-10.25%-22-8-21-PVT) – ISIN: INE941D08065 and
- 35,000 – 7.65% Secured Redeemable Non-Convertible Debentures – PPD 10 (SPTL-7.65%-22-3-23-PVT) – ISIN: INE941D07182

We send herewith the Annual Disclosure by the Company as prescribed in the above mentioned circular.

Kindly take the same on record.

Thanking you,

Yours faithfully,

For Sikka Ports & Terminals Limited



V. Mohana
Company Secretary
ICSI Membership No. F4882

Encl: a/a

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Annexure B1

**Annual Disclosure to be made by an entity identified as a LC
(To be submitted to the Stock Exchange(s) within 45 days of the end of the FY)
(Applicable for FY 2020 and 2021)**

1. Name of the Company: Sikka Ports & Terminals Limited
2. CIN: U45102GJ1997PLC031906
3. Report filed for FY: 2019-20
4. Details of the borrowings (all figures in Rs crore):

S. No.	Particulars	Details
i.	Incremental borrowing done in FY (a)	3,500
ii.	Mandatory borrowing to be done through issuance of debt securities (b) = (25% of a)	875
iii.	Actual borrowings done through debt securities in FY (c)	3,500
iv.	Shortfall in the mandatory borrowing through debt securities, if any (d) = (b) - (c) {If the calculated value is zero or negative, write "nil"}	nil
v.	Reasons for short fall, if any, in mandatory borrowings through debt securities	Not applicable


V Mohana
Company Secretary
Contact Details:
Tel: 022 2278 5500


Ritesh Shiyal
Chief Financial Officer
Contact Details:
Tel: 022 2278 5500

Date: 04/05/2020

Corporate Office:- 3rd Floor, Maker Chambers IV, 222 Nariman Point, Mumbai 400021;
Tel:- 0091 22 22785500, Fax:- 0091 22 22785560 Website:- www.sptl.co.in

Registered Office: Admin Building, MTF Area, Village Sikka, Taluka & District Jamnagar – 361 140, Gujarat