

Sikka Ports & Terminals Limited

CIN: U45102GJ1997PLC031906

May 11, 2022

BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001.

Dear Sirs,

Sub: Annual Disclosure by Large Corporates for financial year ended March 31, 2022

Ref: SEBI Operational Circular No. SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021

This has reference to the following Debentures of the Company listed on the Wholesale Debt Market Segment of BSE Limited:

- 40,000 — 8.45% Secured Redeemable Non-Convertible Debentures — PPD 5 (RPTL-8.45%-PPD 5-12-6-23-PVT)— ISIN: INE941D07133;
- 20,000 — 7.95% Secured Redeemable Non-Convertible Debentures — PPD 6 (RPTL-7.95%-28-10-26-PVT) — ISIN: INE941D07158;
- 20,000 — 7.90% Secured Redeemable Non-Convertible Debentures — PPD 7 (RPTL-7.90%-18-11-26-PVT) — ISIN: INE941D07166;
- 35,000 — 7.65% Secured Redeemable Non-Convertible Debentures — PPD 10 (SPTL-7.65%-22-3-23-PVT) — ISIN: INE941D07182;
- 20,000 — 7.20% Secured Redeemable Non-Convertible Debentures — PPD 11 (SPTL-7.20%-16-6-23-PVT) — ISIN: INE941D07190; and
- 40,000 — 6.75% Secured Redeemable Non-Convertible Debentures — PPD 12 (SPTL-6.75%-22-4-26-PVT) — ISIN: INE941D07208

In terms of the SEBI Operational Circular No. SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021 pertaining to “Fund raising by issuance of Debt Securities by Large Corporate”, please find enclosed Annual Disclosure in the format as prescribed in the said Circular for the financial year ended on March 31, 2022.

Kindly take the same on record.

Thanking you,
Yours faithfully,
For **Sikka Ports & Terminals Limited**



Ritesh Shiyal
Chief Financial Officer

Encl: As above

Corporate Office:- 3rd Floor, Maker Chambers IV, 222 Nariman Point, Mumbai 400021;
Tel:- 0091 22 3555 5500, Fax:- 0091 22 3555 5560 Email:- company.secretary@sptl.co.in Website:- www.sptl.co.in

Registered Office: Admin Building, MTF Area, Village Sikka, Taluka & District Jamnagar – 361 140, Gujarat

Sikka Ports & Terminals Limited

CIN: U45102GJ1997PLC031906

Annex - XII-B2

Annual Disclosure to be made by an entity identified as a Large Corporate (LC)
(To be submitted to the stock exchange(s) within 45 days of the end of the FY)
(Applicable from FY 2022 onwards)

1. Name of the Company: Sikka Ports & Terminals Limited
2. CIN: U45102GJ1997PLC031906
3. Report filed for FY: (T) 2021-22
4. Details of the current block (all figures in Rs crore):

| Sl. No. | Particulars | Details |
|---------|--|--------------------------|
| 1. | 2-year block period | FY 2021-22 FY 2022-23 |
| 2. | Incremental borrowing done in FY 2021-22 (T) (a) | 4,250 (Refer Note 1) |
| 3. | Mandatory borrowing to be done through debt securities in FY 2021-22 (T) (b) = (25% of a) | 1062.50 |
| 4. | Actual borrowing done through debt securities in FY 2021-22 (T) (c) | 4,000 (Refer Note 2) |
| 5. | Shortfall in the borrowing through debt securities, if any, for FY 2020-21 (T-1) carried forward to FY 2021-22 (T). (d) | Nil |
| 6. | Quantum of (d), which has been met from (c) (e) | Nil |
| 7. | Shortfall, if any, in the mandatory borrowing through debt securities for FY 2021-22 (T) {after adjusting for any shortfall in borrowing for FY 2020-21 (T-1) which was carried forward to FY 2021-22 (T)} (f) = (b) - [(c) - (e)] {If the calculated value is zero or negative, write "nil"} | Nil |

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Sikka Ports & Terminals Limited

CIN: U45102GJ1997PLCo31906

5. Details of penalty to be paid, if any, in respect to previous block (all figures in Rs. crore):

| Sl. No. | Particulars | Details |
|---------|---|--------------------------|
| 1. | 2-year block period | FY 2020-21 FY 2021-22 |
| 2. | Amount of fine to be paid for the block, if applicable Fine = 0.2% of {(d)-(e)} [#] | Not Applicable |

[#](d) and (e) are the same as mentioned at sl. nos. 5 and 6 in the table given at point no. 4 of this annexure.

- Note 1: Incremental borrowing excludes borrowings with original maturity of one year or less than one-year.
- Note 2: Amount received upon issue and allotment of Secured Redeemable Non-Convertible Debentures PPD 12.

F.S. Shah

Forum Sheth
Company Secretary
Contact Details: Tel : 022 35557100

Date: 11/05/2022



Ritesh Shiyal
Chief Financial Officer
Contact Details: Tel: 022 35557100

Date: 11/05/2022