

# Sikka Ports & Terminals Limited

CIN: U45102GJ1997PLC031906

May 12, 2023

BSE Limited  
Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai - 400 001.

Dear Sirs,

**Sub: Annual Disclosure by Large Corporates for financial year ended March 31, 2023**

**Ref: SEBI Operational Circular No. SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021**

This has reference to the following Debentures of the Company listed on the Wholesale Debt Market Segment of BSE Limited:

- 40,000 — 8.45% Secured Redeemable Non-Convertible Debentures — PPD 5 (RPTL-8.45%-PPD 5-12-6-23-PVT)— ISIN: INE941D07133;
- 20,000 — 7.95% Secured Redeemable Non-Convertible Debentures — PPD 6 (RPTL-7.95%-28-10-26-PVT) — ISIN: INE941D07158;
- 20,000 — 7.90% Secured Redeemable Non-Convertible Debentures — PPD 7 (RPTL-7.90%-18-11-26-PVT) — ISIN: INE941D07166;
- 35,000 – 7.65% Secured Redeemable Non-Convertible Debentures – PPD 10 (SPTL-7.65%-22-3-23-PVT) – ISIN: INE941D07182;
- 20,000 — 7.20% Secured Redeemable Non-Convertible Debentures — PPD 11 (SPTL-7.20%-16-6-23-PVT) — ISIN: INE941D07190; and
- 40,000 —6.75% Secured Redeemable Non-Convertible Debentures — PPD 12 (SPTL-6.75%-22-4-26-PVT) — ISIN: INE941D07208

A disclosure in the format (Annex - XII-B2) as prescribed in the captioned circular, for the financial year ended March 31, 2023, is attached.

Kindly take the same on record.

Thanking you,  
Yours faithfully,  
For **Sikka Ports & Terminals Limited**

**Forum Sheth**  
**Company Secretary**  
**(ICSI Membership No. A22619)**

**Encl: As above**

Corporate Office:- 1<sup>st</sup> Floor, Maker Chambers IV, 222 Nariman Point, Mumbai 400021;  
Tel:- 0091 22 3555 7100, Fax:- 0091 22 3555 5560 Email:- [company.secretary@sptl.co.in](mailto:company.secretary@sptl.co.in) Website:- [www.sptl.co.in](http://www.sptl.co.in)

Registered Office: Admin Building, MTF Area, Village Sikka, Taluka & District Jamnagar – 361 140, Gujarat

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Annex - XII-B2

## Annual Disclosure to be made by an entity identified as a Large Corporate (LC)

1. Name of the Company: Sikka Ports & Terminals Limited
2. CIN: U45102GJ1997PLC031906
3. Report filed for FY: 2022-23
4. Details of the current block (all figures in Rs crore):

| Sl. No. | Particulars   | Details                                |
|---------|---|--|
| 1.      | 3-year block period   | FY 2021-22<br>FY 2022-23<br>FY 2023-24 |
| 2.      | Incremental borrowing done in FY 2022-23<br>(a)   | 7,500<br>(Refer Note 1 & 2)            |
| 3.      | Mandatory borrowing to be done through debt securities in FY 2022-23<br>(b) = (25% of a)  | 1,875                                  |
| 4.      | Actual borrowing done through debt securities in FY 2022-23<br>(c)  | 4,000<br>(Refer Note 2)                |
| 5.      | Shortfall in the borrowing through debt securities, if any, for FY 2021-22 carried forward to FY 2022-23.<br>(d)  | Nil                                    |
| 6.      | Quantum of (d), which has been met from (c)<br>(e)  | Not Applicable                         |
| 7.      | Shortfall, if any, in the mandatory borrowing through debt securities for FY 2022-23<br>{after adjusting for any shortfall in borrowing for FY 2021-22 which was carried forward to FY 2022-23 }<br>(f) = (b) - [(c) - (e)]<br>{If the calculated value is zero or negative, write "nil"} | Not Applicable                         |

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5. Details of penalty to be paid, if any, in respect to previous block (all figures in Rs. crore):  
Not Applicable

| Sl. No. | Particulars   | Details |
|---------|---|---------|
| 1.      | 3-year block period   | -       |
| 2.      | Amount of fine to be paid for the block, if applicable<br>Fine = 0.2% of {(d)-(e)} <sup>#</sup> | -       |

<sup>#</sup>(d) and (e) are the same as mentioned at sl. nos. 5 and 6 in the table given at point no. 4 of this annexure.

- Note 1: Incremental borrowing excludes borrowings with original maturity of one year or less than one-year.
- Note 2: Secured Redeemable Non-Convertible Debentures - PPD 13 having face value Rs. 5,168 crore were issued at discounted amount of Rs. 4,000 crore.

## Forum Sheth

Company Secretary

Contact Details: Tel : 022 35557100

## Ritesh Shiyal

Chief Financial Officer

Contact Details: Tel: 022 35557100

Date: 12/05/2023