

Sikka Ports & Terminals Limited

(Formerly Reliance Ports And Terminals Limited)

CIN: U45102GJ1997PLC031906

April 13, 2018

BSE Limited
1st Floor, Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai 400 001

National Securities Depository Limited
Trade World, A Wing, Kamala Mills Compound,
Senapati Bapat Marg, Lower Parel,
Mumbai – 400013

Central Depository Services (India) Limited
16th – 17th Floor, P. J. Towers
Dalal Street,
Mumbai – 400 001

Dear Sirs,

Ref: SEBI circulars Ref Nos. CIR/IMD/DF-1/ 67 /2017 dated June 30, 2017 and CIR/DDHS/P/59/2018 dated March 28, 2018

Sub: Submission of data with respect to Debentures issued by way of Private Placement for the half year ended March 31, 2018

This has reference to the following Debentures of the Company listed on the Wholesale Debt Market Segment of the Exchange:

- 25000 – 10.40% Secured Redeemable Non-Convertible Debentures – PPD 4 (RTPL-10.40%-18-07-2021-PVT) - ISIN: INE941D07125
- 40,000 – 8.45% Secured Redeemable Non-Convertible Debentures – PPD 5 (RPTL-8.45%-PPD 5-12-6-23-PVT)– ISIN: INE941D07133
- 20000 – 7.95% Secured Redeemable Non-Convertible Debentures – PPD 6 (RPTL-7.95%-28-10-26-PVT) – ISIN: INE941D07158 and
- 20000 – 7.90% Secured Redeemable Non-Convertible Debentures – PPD 7 (RPTL-7.90%-18-11-26-PVT) – ISIN: INE941D07166

With reference to Clause 3.1.2 of the aforesaid SEBI Circular No. CIR/IMD/DF-1/67/2017, please find the details of abovementioned Debentures issued by the Company by way of private placement in the specified format enclosed as Annexure I.

Kindly take the same on record.

Thanking you,
Yours faithfully,

For Sikka Ports & Terminals Limited


V. Mohana
Company Secretary and Compliance Officer
Membership No. F4882



Encl: a/a

CC: Axis Trustee Services Limited

Corporate Office:- 3rd Floor, Maker Chambers IV, 222 Nariman Point, Mumbai 400021; Tel:- 0091 22 22785500, Fax:- 0091 22 22785560
Website:- www.rptl.co.in

Registered Office: Admin Building, MTF Area, Village Sikka, Taluka & District Jamnagar – 361 140, Gujarat

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Name of the Issuer	SIN Number	Listed/Unlisted	Issuance Date (Date of allotment)	Maturity Date	Coupon Rate	Payment Frequency	Embedded option if any	Amount Issued (Rs. in Crore)	Amount Outstanding (Rs. in Crore)	Name of the Debenture Trustee
Sikka Ports & Terminals Limited	INE941D07125	Listed	July 18, 2011	July 18, 2021	10.40%	Annual	-	2500	2500	Axis Trustee Services Limited
Sikka Ports & Terminals Limited	INE941D07133	Listed	June 12, 2013	June 12, 2023	8.45%	Annual	-	4000	4000	Axis Trustee Services Limited
Sikka Ports & Terminals Limited	INE941D07158	Listed	October 28, 2016	October 28, 2026	7.95%	Annual	-	2000	2000	Axis Trustee Services Limited
Sikka Ports & Terminals Limited	INE941D07166	Listed	November 18, 2016	November 18, 2026	7.90%	Annual	-	2000	2000	Axis Trustee Services Limited

