

Sikka Ports & Terminals Limited

CIN: U45102GJ1997PLC031906

BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001.

April 29, 2022

Dear Sirs,

Sub: Initial Disclosure by Large Corporates for financial year ended March 31, 2022

Ref: SEBI Operational Circular No. SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021

This has reference to the following Debentures of the Company listed on the Wholesale Debt Market Segment of BSE Limited:

- 40,000 — 8.45% Secured Redeemable Non-Convertible Debentures — PPD 5 (RPTL-8.45%-PPD 5-12-6-23-PVT)— ISIN: INE941D07133;
- 20000 — 7.95% Secured Redeemable Non-Convertible Debentures — PPD 6 (RPTL-7.95%-28-10-26-PVT) — ISIN: INE941D07158;
- 20000 — 7.90% Secured Redeemable Non-Convertible Debentures — PPD 7 (RPTL-7.90%-18-11-26-PVT) — ISIN: INE941D07166;
- 35,000 — 7.65% Secured Redeemable Non-Convertible Debentures — PPD 10 (SPTL-7.65%-22-3-23-PVT) — ISIN: INE941D07182;
- 20,000 — 7.20% Secured Redeemable Non-Convertible Debentures — PPD 11 (SPTL-7.20%-16-6-23-PVT) — ISIN: INE941D07190; and
- 40,000 —6.75% Secured Redeemable Non-Convertible Debentures — PPD 12 (SPTL-6.75%-22-4-26-PVT) — ISIN: INE941D07208

In terms of the SEBI Operational Circular No. SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021 pertaining to “Fund raising by issuance of Debt Securities by Large Corporate”, please find enclosed initial disclosure in the format as prescribed in the said Circular for the financial year ended on March 31, 2022.

Kindly take the same on record.

Thanking you,
Yours faithfully,
For **Sikka Ports & Terminals Limited**



Ritesh Shiyal
Chief Financial Officer

Encl: As above

Corporate Office:- 3rd Floor, Maker Chambers IV, 222 Nariman Point, Mumbai 400021;
Tel:- 0091 22 3555 5500, Fax:- 0091 22 3555 5560 Email:- company.secretary@sptl.co.in Website:- www.sptl.co.in

Registered Office: Admin Building, MTF Area, Village Sikka, Taluka & District Jamnagar – 361 140, Gujarat

Sikka Ports & Terminals Limited

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Annex - XII-A

Initial Disclosure to be made by an entity identified as a Large Corporate

(To be submitted to the Stock Exchange(s) within 30 days from the beginning of the FY)

| Sl. No. | Particulars | Details |
|---------|--|---|
| 1 | Name of the company | Sikka Ports & Terminals Limited |
| 2 | CIN | U45102GJ1997PLC031906 |
| 3 | Outstanding borrowing of company as on 31 st March, 2022 (in Rs. crore) | 18,450* (Refer note 1) |
| 4 | Highest Credit Rating during the previous FY along with name of the Credit Rating Agency (CRA) | CRISIL AAA/Stable from CRISIL Ratings Limited CARE AAA; Stable from CARE Ratings Limited |
| 5 | Name of Stock Exchange in which the fine shall be paid, in case of shortfall in the required borrowing under the framework | BSE Limited |

Note 1: Outstanding borrowings excludes borrowings with original maturity of one year or less than one year.

We confirm that we are a Large Corporate as per the applicability criteria given under the Chapter XII of SEBI Operational Circular SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021.

F.s.shah

Forum Sheth
Company Secretary
Contact Details: Tel : 022 35557100

Date: April 29, 2022



Ritesh Shiyal
Chief Financial officer
Contact Details: Tel: 022 35557100

Date: April 29, 2022

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