

Sikka Ports & Terminals Limited

CIN: U45102GJ1997PLC031906

June 12, 2023

BSE Limited
Pheeroz Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001

Dear Sirs,

Sub: Confirmation regarding payment of interest and principal fallen due on June 12, 2023 in respect of 40,000 – 8.45% Secured Redeemable Non-Convertible Debentures – PPD – 5 (ISIN: INE941D07133)

Ref.: Certificate pursuant to Regulation 57(1) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

This has reference to 40,000 – 8.45% Secured Redeemable Non-Convertible Debentures – PPD – 5 (RPTL-8.45%-PPD5-12-6-23-PVT) – ISIN: INE941D07133 of the Company listed on the Wholesale Debt Market Segment of BSE Limited.

We hereby certify that the interest and principal fallen due on June 12, 2023 in respect of the captioned debentures has been duly paid by the Company on June 12, 2023, as per the details given below:

- a. Whether Interest payment/redemption payment made (yes/ no): Yes
- b. Details of interest payments:

Sl. No.	Particulars	Details
1	ISIN	INE941D07133
2	Issue size (Rs.)	4000,00,00,000
3	Interest Amount to be paid on due date (Rs.)	338,00,00,000
4	Frequency - quarterly/monthly	Yearly (Annual and on Redemption Date)
5	Change in frequency of payment (if any)	No
6	Details of such change	Not Applicable
7	Interest payment record date	26-05-2023
8	Due date for interest payment (DD/MM/YYYY)	12-06-2023
9	Actual date for interest payment (DD/MM/YYYY)	12-06-2023
10	Amount of interest paid (Rs.)	338,00,00,000
11	Date of last interest payment	13-06-2022
12	Reason for non-payment/delay in payment	Not Applicable

Corporate Office:- 1st Floor, Maker Chambers IV, 222 Nariman Point, Mumbai 400021;
Tel:- 0091 22 3555 7100, Fax:- 0091 22 3555 5560 Email:- company.secretary@sptl.co.in Website:- www.sptl.co.in

Registered Office: Admin Building, MTF Area, Village Sikka, Taluka & District Jamnagar – 361 140, Gujarat

Sikka Ports & Terminals Limited

CIN: U45102GJ1997PLC031906

c. Details of redemption payments: Yes

Sl. No.	Particulars	Details
1	ISIN	INE941D07133
2	Type of redemption (full/ partial)	Full
3	If partial redemption, then	Not Applicable
	a. By face value redemption	-
	b. By quantity redemption	-
4	If redemption is based on quantity, specify, whether on:	Not Applicable
	a. Lot basis	-
	b. Pro-rata basis	-
5	Reason for redemption (call, put, premature redemption, maturity, buyback, conversion, others (if any))	Maturity
6	Redemption date due to put option (if any)	Not Applicable
7	Redemption date due to call option (if any)	Not Applicable
8	Quantity redeemed (no. of NCDs)	Not Applicable
9	Due date for redemption/ maturity	12-06-2023
10	Actual date for redemption (DD/MM/YYYY)	12-06-2023
11	Amount redeemed	4000,00,00,000
12	Outstanding amount (Rs.)	0
13	Date of last Interest payment	13-06-2022

Kindly take the above on record.

Thanking you,

Yours faithfully,

For **Sikka Ports & Terminals Limited**

Forum Sheth
Company Secretary
(ICSI Membership No. A22619)

CC: Axis Trustee Services Limited, Debenture Trustee