

# Sikka Ports & Terminals Limited

(Formerly Reliance Ports And Terminals Limited)

CIN: U45102GJ1997PLC031906

August 3, 2018

BSE Limited  
Department of Corporate Service - Listing  
1<sup>st</sup> Floor, Phiroze Jeejeebhoy Towers  
Dalal Street  
Mumbai - 400 001

Dear Sirs,

**Sub: Intimation pursuant to Regulation 50(3) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015**

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This has reference to the following Debentures of the Company listed on the Wholesale Debt Market Segment of the Exchange:

- 25000 - 10.40% Secured Redeemable Non-Convertible Debentures – PPD 4 (RTPL-10.40%-18-07-2021-PVT) - ISIN: INE941D07125;
- 40,000 – 8.45% Secured Redeemable Non-Convertible Debentures – PPD 5 (RPTL-8.45%-PPD 5-12-6-23-PVT) – ISIN: INE941D07133;
- 20000 – 7.95% Secured Redeemable Non-Convertible Debentures – PPD 6 (RPTL-7.95%-28-10-26-PVT) – ISIN: INE941D07158; and
- 20000 – 7.90% Secured Redeemable Non-Convertible Debentures – PPD 7 (RPTL-7.90%-18-11-26-PVT) – ISIN: INE941D07166.

We wish to inform you that the Hon'ble National Company Law Tribunal, Ahmedabad Bench vide its Order dated July 30, 2018 has approved the Scheme of Arrangement between East West Pipeline Limited and Sikka Ports & Terminals Limited (the "Scheme").

We further inform that a meeting of the Board of Directors of the Company will be held on **Wednesday, August 8, 2018**, *inter-alia*, to consider and approve the issue of Non-convertible Debentures of the Company pursuant to the Scheme.

Further, in terms of the Scheme, the Board of Directors of East West Pipeline Limited (EWPL) has fixed **Thursday, August 23, 2018** as the Record Date for the purpose of determining the names of debenture holders holding Debentures PPD2 and PPD3 of EWPL, who would be entitled to receive the Non-Convertible Debentures PPD8 and PPD9 to be issued by the Company in accordance with the terms of the Scheme.

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Corporate Office:- 3<sup>rd</sup> Floor, Maker Chambers IV, 222 Nariman Point, Mumbai 400021;  
Tel:- 0091 22 22785500, Fax:- 0091 22 22785560 Website:- www.sptl.co.in

Registered Office: Admin Building, MTF Area, Village Sikka, Taluka & District Jamnagar – 361 140, Gujarat

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- This intimation is given in terms of Regulation 50(3) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Thanking you,

Yours faithfully,

For **Sikka Ports & Terminals Limited**



**V. Mohana**  
**Company Secretary**  
**ICSI Membership No. F4882**

