

Sikka Ports & Terminals Limited

(Formerly Reliance Ports And Terminals Limited)

CIN: U45102GJ1997PLC031906

May 9, 2018

BSE Limited
Department of Corporate Service- Listing
P J Towers
Dalal Street,
Mumbai - 400 001

Dear Sirs,

Sub: Intimation in terms of Regulation 51 read with Part B of Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

This has reference to the following Debentures of the Company listed on the Wholesale Debt Market Segment of the Exchange:

- 25000 - 10.40% Secured Redeemable Non-Convertible Debentures – PPD 4 (RTPL-10.40%-18-07-2021-PVT) - ISIN: INE941D07125
- 40,000 – 8.45% Secured Redeemable Non-Convertible Debentures – PPD 5 (RPTL-8.45%-PPD 5-12-6-23-PVT) – ISIN: INE941D07133
- 20000 – 7.95% Secured Redeemable Non-Convertible Debentures – PPD 6 (RPTL-7.95%-28-10-26-PVT) – ISIN: INE941D07158 and
- 20000 – 7.90% Secured Redeemable Non-Convertible Debentures – PPD 7 (RPTL-7.90%-18-11-26-PVT) – ISIN: INE941D07166

We wish to inform you that the Board of Directors of the Company at its meeting held today, that is, May 9, 2018, has, *inter-alia*, approved the Scheme of Arrangement between the Company and East West Pipeline Limited (EWPL), its subsidiary company for demerger of investment division of EWPL to the Company pursuant to the provisions of Sections 230 to 232 of the Companies Act, 2013.

The Scheme of Arrangement shall be subject to necessary approvals of respective shareholders and creditors and sanctions of the National Company Law Tribunal, Ahmedabad Bench.

Please take the same on record.

Thanking You,
Yours faithfully,
For **Sikka Ports & Terminals Limited**


V. Mohana
Company Secretary
ICSI Membership No. F4882

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Website:- www.rptl.co.in

Registered Office: Admin Building, MTF Area, Village Sikka, Taluka & District Jamnagar – 361 140, Gujarat