

# Sikka Ports & Terminals Limited

(Formerly Reliance Ports And Terminals Limited)

CIN: U45102GJ1997PLC031906

May 4, 2018

BSE Limited  
Department of Corporate Service - Listing  
P J Towers  
Dalal Street  
Mumbai - 400 001

Dear Sirs,

## **Sub: Scheme of Arrangement**

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This has reference to the following Debentures of the Company listed on the Wholesale Debt Market Segment of the Exchange:

- 25000 - 10.40% Secured Redeemable Non-Convertible Debentures – PPD 4 (RPTL-10.40%-18-07-2021-PVT) - ISIN: INE941D07125
- 40,000 – 8.45% Secured Redeemable Non-Convertible Debentures – PPD 5 (RPTL-8.45%-PPD 5-12-6-23-PVT) – ISIN: INE941D07133
- 20000 – 7.95% Secured Redeemable Non-Convertible Debentures – PPD 6 (RPTL-7.95%-28-10-26-PVT) – ISIN: INE941D07158 and
- 20000 – 7.90% Secured Redeemable Non-Convertible Debentures – PPD 7 (RPTL-7.90%-18-11-26-PVT) – ISIN: INE941D07166

A meeting of the Board of Directors of the Company will be held on May 9, 2018, *inter-alia*, to consider and approve the Scheme of Arrangement between the Company and East West Pipeline Limited (EWPL), its subsidiary company for demerger of investment division of EWPL to the Company pursuant to the provisions of Sections 230 to 232 of the Companies Act, 2013.

The Scheme of Arrangement shall be subject to necessary approvals of respective shareholders and creditors and sanctions of the National Company Law Tribunal, Ahmedabad Bench.

This intimation is given in terms of regulation 50(3) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Thanking you,  
Yours faithfully,  
For **Sikka Ports & Terminals Limited**

  
**Ritesh Shiyal**  
Chief Financial Officer



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Website:- [www.rptl.co.in](http://www.rptl.co.in)

Registered Office: Admin Building, MTF Area, Village Sikka, Taluka & District Jamnagar – 361 140, Gujarat