

Sikka Ports & Terminals Limited

CIN: U45102GJ1997PLC031906

BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai 400 001.

April 10, 2023

Dear Sir,

Sub: Regulation 57(5) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 – Confirmation on payment of interest/principal on Non-Convertible Debentures, due during the quarter ended March 31, 2023

This has reference to the following Debentures of the Company listed on the Wholesale Debt Market Segment of BSE Limited:

- 40,000 – 8.45% Secured Redeemable Non-Convertible Debentures – PPD 5 (RPTL-8.45%-PPD 5-12-6-23-PVT) – ISIN: INE941D07133;
- 20,000 – 7.95% Secured Redeemable Non-Convertible Debentures – PPD 6 (RPTL-7.95%-28-10-26-PVT) – ISIN: INE941D07158;
- 20,000 – 7.90% Secured Redeemable Non-Convertible Debentures – PPD 7 (RPTL-7.90%-18-11-26-PVT) – ISIN: INE941D07166;
- 35,000 – 7.65% Secured Redeemable Non-Convertible Debentures – PPD 10 (SPTL-7.65%-22-3-23-PVT) – ISIN: INE941D07182;
- 20,000 – 7.20% Secured Redeemable Non-Convertible Debentures – PPD 11 (SPTL-7.20%-16-6-23-PVT) – ISIN: INE941D07190; and
- 40,000 – 6.75% Secured Redeemable Non-Convertible Debentures – PPD 12 (SPTL-6.75%-22-4-26-PVT) – ISIN: INE941D07208.

In terms of Regulation 57(5) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we confirm that during the quarter ended March 31, 2023, the Company has made payment of interest/principal on Non-Convertible Debentures, which were due in that quarter. Details of interest/principal paid by the Company during the quarter ended March 31, 2023 is given below:

Name of the Issuer	ISIN	Due Date	Due Amount (in Rs.)	Record Date	Purpose (Interest/ Redemption/ Call Put Option/ If any)	Reason for unpaid (If any)
Sikka Ports & Terminals Limited	INE941D07182	17-March-2023	267,75,00,000	2-March-2023	Interest Payment	-

Corporate Office:- 1st Floor, Maker Chambers IV, 222 Nariman Point, Mumbai 400021;
Tel:- 0091 22 3555 7100, Fax:- 0091 22 3555 5560 Email:- company.secretary@sptl.co.in Website:- www.sptl.co.in

Registered Office: Admin Building, MTF Area, Village Sikka, Taluka & District Jamnagar – 361 140, Gujarat

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Name of the Issuer	ISIN	Due Date	Due Amount (in Rs.)	Record Date	Purpose (Interest/ Redemption/ Call Put Option/ If any)	Reason for unpaid (If any)
Sikka Ports & Terminals Limited	INE941D07182	21-March-2023*	3502,93,42,465.75	6-March-2023	Interest Payment and Redemption	-

*Redemption Date i.e. March 22, 2023 falls on a non-Business Day. Hence, as per the terms of issue of Debentures PPD 10, redemption amount (along with interest accrued on the Debentures until but excluding the date of such payment) will be payable one Business Day prior to the redemption date i.e. March 21, 2023.

We also confirm that there is no unpaid interest/principal in relation to non-convertible debentures for the quarter ended March 31, 2023.

Please take the same on record.

Thanking you,

Yours faithfully,
For **Sikka Ports & Terminals Limited**

Forum Sheth
Company Secretary
(ICSI Membership No. A22619)