

Sikka Ports & Terminals Limited

(Formerly Reliance Ports And Terminals Limited)

CIN: U45102GJ1997PLC031906

March 3, 2020

BSE Limited
Department of Corporate Service - Listing
1st Floor, Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai - 400 001

Dear Sirs,

Sub: Intimation pursuant to Regulation 50(2) and Regulation 50(3) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 – Issuance of Non-Convertible Debentures

This has reference to the following Debentures of the Company listed on the Wholesale Debt Market Segment of the Exchange:

- 25000 - 10.40% Secured Redeemable Non-Convertible Debentures – PPD 4 (RTPL-10.40%-18-07-2021-PVT) - ISIN: INE941D07125
- 40,000 – 8.45% Secured Redeemable Non-Convertible Debentures – PPD 5 (RPTL-8.45%-PPD 5-12-6-23-PVT) – ISIN: INE941D07133
- 20,000 – 7.95% Secured Redeemable Non-Convertible Debentures – PPD 6 (RPTL-7.95%-28-10-26-PVT) – ISIN: INE941D07158
- 20,000 – 7.90% Secured Redeemable Non-Convertible Debentures – PPD 7 (RPTL-7.90%-18-11-26-PVT) – ISIN: INE941D07166 and
- 25,000 – 10.25% Unsecured Redeemable Non-Convertible Debentures – PPD 9 (SPTL-10.25%-22-8-21-PVT) – ISIN: INE941D08065

We wish to inform you that a meeting of the Board of Directors of the Company is scheduled to be held on Friday, March 6, 2020, *inter-alia*, to obtain approval of the Board to raise funds by way of issuance of listed / unlisted, secured / unsecured, redeemable non-convertible debentures on private placement basis, in one or more tranches / series.

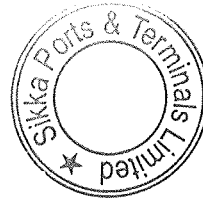
This intimation is given in terms of Regulations 50(2) and 50(3) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Please take the same on record.

Thanking you,

Yours faithfully,
For **Sikka Ports & Terminals Limited**


V. Mohana
Company Secretary
ICSI Membership No. F4882



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Registered Office: Admin Building, MTF Area, Village Sikka, Taluka & District Jamnagar – 361 140, Gujarat