

# Sikka Ports & Terminals Limited

CIN: U45102GJ1997PLC031906

---

November 12, 2020

BSE Limited  
1<sup>st</sup> Floor, Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai 400 001

Dear Sir,

**Sub: Outcome of Board Meeting held on November 12, 2020**

---

This has reference to the following Debentures of the Company listed on the Wholesale Debt Market Segment of the Exchange:

- 25,000 - 10.40% Secured Redeemable Non-Convertible Debentures – PPD 4 (RTPL-10.40%-18-07-2021-PVT) - ISIN: INE941D07125;
- 40,000 – 8.45% Secured Redeemable Non-Convertible Debentures – PPD 5 (RPTL-8.45%-PPD 5-12-6-23-PVT) – ISIN: INE941D07133;
- 20,000 – 7.95% Secured Redeemable Non-Convertible Debentures – PPD 6 (RPTL-7.95%-28-10-26-PVT) – ISIN: INE941D07158;
- 20,000 – 7.90% Secured Redeemable Non-Convertible Debentures – PPD 7 (RPTL-7.90%-18-11-26-PVT) – ISIN: INE941D07166;
- 25,000 – 10.25% Unsecured Redeemable Non-Convertible Debentures – PPD 9 (SPTL-10.25%-22-8-21-PVT) – ISIN: INE941D08065;
- 35,000 – 7.65% Secured Redeemable Non-Convertible Debentures – PPD 10 (SPTL-7.65%-22-3-23-PVT) – ISIN: INE941D07182; and
- 20,000 – 7.20% Secured Redeemable Non-Convertible Debentures – PPD 11 (SPTL-7.20%-16-6-23-PVT) – ISIN: INE941D07190

Further to our letter dated November 9, 2020, it is hereby informed that the Board of Directors of the Company at its meeting held today i.e. November 12, 2020 has, *inter-alia*, approved issue of 94,00,000 9% Cumulative Redeemable Preference Shares of Rs. 10 each amounting to Rs. 9,40,00,000 on rights basis, subject to other compliances under the Companies Act, 2013.

This intimation is given in terms of Regulation 51(2) read with Part B of Schedule III to the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

---

Corporate Office:- 3<sup>rd</sup> Floor, Maker Chambers IV, 222 Nariman Point, Mumbai 400021;  
Tel:- 0091 22 3555 5500, Fax:- 0091 22 3555 5560 Email:- [company.secretary@sptl.co.in](mailto:company.secretary@sptl.co.in) Website:- [www.sptl.co.in](http://www.sptl.co.in)

Registered Office: Admin Building, MTF Area, Village Sikka, Taluka & District Jamnagar – 361 140, Gujarat

# Sikka Ports & Terminals Limited

CIN: U45102GJ1997PLC031906

---

As intimated earlier, the Trading Window for dealing in the Non-Convertible Debentures (NCDs) of the Company has been closed from October 1, 2020 and will end 48 hours after the financial results of the Company for the half year ended September 30, 2020 are declared.

Please take the same on record.

Thanking you,  
Yours faithfully,

For **Sikka Ports & Terminals Limited**



**V. Mohana**  
**Company Secretary**  
**(ICSI Membership No. F4882)**

---

Corporate Office:- 3<sup>rd</sup> Floor, Maker Chambers IV, 222 Nariman Point, Mumbai 400021;  
Tel:- 0091 22 3555 5500, Fax:- 0091 22 3555 5560 Email:- [company.secretary@sptl.co.in](mailto:company.secretary@sptl.co.in) Website:- [www.sptl.co.in](http://www.sptl.co.in)

Registered Office: Admin Building, MTF Area, Village Sikka, Taluka & District Jamnagar – 361 140, Gujarat