

Sikka Ports & Terminals Limited

CIN: U45102GJ1997PLC031906

March 12, 2025

BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001

Dear Sirs,

Sub: Outcome of Board Meeting

This has reference to the following Debentures of the Company listed on the Wholesale Debt Market Segment of BSE Limited:

- 20,000 – 7.95% Secured Redeemable Non-Convertible Debentures – PPD 6 (RPTL-7.95%-28-10-26-PVT) – ISIN: INE941D07158;
- 20,000 – 7.90% Secured Redeemable Non-Convertible Debentures – PPD 7 (RPTL-7.90%-18-11-26-PVT) – ISIN: INE941D07166; and
- 40,000 – 6.75% Secured Redeemable Non-Convertible Debentures – PPD 12 (SPTL-6.75%-22-4-26-PVT) – ISIN: INE941D07208.

Pursuant to Regulation 51(2) read with Part B of Schedule III to the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, it is hereby informed that the Board of Directors of the Company at its meeting held today i.e. March 12, 2025 has, *inter-alia*, approved the variation/alteration of the tenure of 9% Cumulative Redeemable Preference Shares - Series I to V (RPS) of Rs. 10/- each having aggregate face value of Rs. 47 crore by extending the maturity date of RPS from October 14, 2025 to August 31, 2037, subject to the approval of equity shareholders, preference shareholders and such other regulatory, statutory authority(ies), as may be required.

Further, an Extraordinary General Meeting of the members of the Company is scheduled to be held on Friday, March 21, 2025, at shorter notice, to seek approval of the members for the above proposal.

Please take the same on record.

Thanking you,
Yours faithfully,
For Sikka Ports & Terminals Limited

Forum Sheth
Company Secretary

Corporate Office:- 1st Floor, Maker Chambers IV, 222 Nariman Point, Mumbai 400021;
Tel:- 0091 22 3555 7100, Fax:- 0091 22 3555 5560 Email:- company.secretary@sptl.co.in Website:- www.sptl.co.in

Registered Office: Admin Building, MTF Area, Village Sikka, Taluka & District Jamnagar – 361 140, Gujarat