

# Sikka Ports & Terminals Limited

CIN: U45102GJ1997PLCo31906

August 23, 2023

BSE Limited  
Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai - 400 001

Dear Sirs,

## Sub: Outcome of Board Meeting

This has reference to the following Debentures of the Company listed on the Wholesale Debt Market Segment of BSE Limited:

- 20,000 – 7.95% Secured Redeemable Non-Convertible Debentures – PPD 6 (RPTL-7.95%-28-10-26-PVT) – ISIN: INE941D07158;
- 20,000 – 7.90% Secured Redeemable Non-Convertible Debentures – PPD 7 (RPTL-7.90%-18-11-26-PVT) – ISIN: INE941D07166;
- 40,000 – 6.75% Secured Redeemable Non-Convertible Debentures – PPD 12 (SPTL-6.75%-22-4-26-PVT) – ISIN: INE941D07208.

Pursuant to Regulation 51(2) read with Part B of Schedule III to the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, it is hereby informed that the Board of Directors of the Company at its meeting held today i.e. August 23, 2023 has, *inter-alia*, approved the following:

- a. Increase in the Authorised Share Capital of the Company from Rs. 7500,00,00,000/- (Rupees Seven Thousand Five Hundred Crore) consisting of 5000,00,00,000 (Five Thousand Crore) Equity Shares of Re. 1/- (Rupee One) each and 250,00,00,000 (Two Hundred Fifty Crore) Preference Shares of Rs. 10/- (Rupees Ten) each to Rs. 20000,00,00,000/- (Rupees Twenty Thousand Crore) consisting of 5000,00,00,000 (Five Thousand Crore) Equity Shares of Re. 1/- (Rupee One) each and 1500,00,00,000 (One Thousand Five Hundred Crore) Preference Shares of Rs. 10/- (Rupees Ten) each; and
- b. Raising of funds by way of issue of 9% Non-Cumulative Optionally Convertible Preference Shares aggregating upto Rs. 3500,00,00,000 (Rupees Three Thousand Five Hundred Crore).

Further, an Extraordinary General Meeting of the members of the Company is scheduled to be held today i.e. Wednesday, August 23, 2023, at shorter notice, to seek approval of the members for the above proposals.

Corporate Office:- 1<sup>st</sup> Floor, Maker Chambers IV, 222 Nariman Point, Mumbai 400021;  
Tel:- 0091 22 3555 7100, Fax:- 0091 22 3555 5560 Email:- [company.secretary@sptl.co.in](mailto:company.secretary@sptl.co.in) Website:- [www.sptl.co.in](http://www.sptl.co.in)

Registered Office: Admin Building, MTF Area, Village Sikka, Taluka & District Jamnagar – 361 140, Gujarat

# Sikka Ports & Terminals Limited

CIN: U45102GJ1997PLC031906

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Please take the same on record.

Thanking you,

Yours faithfully,  
For **Sikka Ports & Terminals Limited**

**Forum Sheth**  
**Company Secretary**  
**(ICSI Membership No. A22619)**

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