

Sikka Ports & Terminals Limited

CIN: U45102GJ1997PLC031906

August 24, 2023

BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001.

Dear Sirs,

Sub: Disclosure of events / information – Extraordinary General Meeting of the Company held on Wednesday, August 23, 2023

This has reference to the following Debentures of the Company listed on the Wholesale Debt Market Segment of BSE Limited:

- 20,000 – 7.95% Secured Redeemable Non-Convertible Debentures – PPD 6 (RPTL-7.95%-28-10-26-PVT) – ISIN: INE941D07158;
- 20,000 – 7.90% Secured Redeemable Non-Convertible Debentures – PPD 7 (RPTL-7.90%-18-11-26-PVT) – ISIN: INE941D07166; and
- 40,000 – 6.75% Secured Redeemable Non-Convertible Debentures – PPD 12 (SPTL-6.75%-22-4-26-PVT) – ISIN: INE941D07208.

Pursuant to Regulation 51(2) read with Part B of Schedule III of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we enclose gist of proceedings of the Extraordinary General Meeting of the Company held on Wednesday, August 23, 2023.

Kindly take the above on record.

Thanking you
Yours faithfully,
For Sikka Ports & Terminals Limited

Ritesh Shiyal
Chief Financial Officer

Encl.: As above

Sikka Ports & Terminals Limited

CIN: U45102GJ1997PLCo31906

Gist of proceedings of the Extraordinary General Meeting of Sikka Ports & Terminals Limited held on Wednesday, August 23, 2023 at 5:00 p.m. (IST) in Mumbai.

A. Proceedings in brief:

- Shri Sanjeev Dandekar, Non-Executive Director, chaired the Meeting.
- The requisite quorum being present, the Chairman called the Meeting to order.
- The Chairman addressed the members.
- The following items of business as set out in the Notice convening the Extraordinary General Meeting were commended for members' consideration and approval:

Special Business

Ordinary Resolution

- To approve increase in the authorised share capital of the Company from Rs. 7500,00,00,000/- (Rupees Seven Thousand Five Hundred Crore) consisting of 5000,00,00,000 (Five Thousand Crore) Equity Shares of Re. 1/- (Rupee One) each and 250,00,00,000 (Two Hundred Fifty Crore) Preference Shares of Rs. 10/- (Rupees Ten) each to Rs. 20000,00,00,000/- (Rupees Twenty Thousand Crore) consisting of 5000,00,00,000 (Five Thousand Crore) Equity Shares of Re. 1/- (Rupee One) each and 1500,00,00,000 (One Thousand Five Hundred Crore) Preference Shares of Rs. 10/- (Rupees Ten) each.

Special Resolution

- To approve issue of upto 350,00,00,000 (Three Hundred Fifty Crore) 9% Non-Cumulative Optionally Convertible Preference Shares ('OCPS') of Rs. 10/- each, for cash, at par, aggregating upto Rs. 3,500,00,00,000/- (Rupees Three Thousand Five Thousand Crore), in one or more tranches to Jamnagar Utilities & Power Private Limited (JUPL), a fellow subsidiary and associate of the Company, by way of private placement on preferential issue basis.

B. Voting by members:

The Chairman had put the above resolutions to vote on a show of hands.

C. Result of voting:

The above resolutions were passed unanimously.

Note: This document does not constitute minutes of the proceedings of the Extraordinary General Meeting of the Company.

Corporate Office:- 1st Floor, Maker Chambers IV, 222 Nariman Point, Mumbai 400021;
Tel:- 0091 22 3555 7100, Fax:- 0091 22 3555 5560 Email:- company.secretary@sptl.co.in Website:- www.sptl.co.in