

# Sikka Ports & Terminals Limited

CIN: U45102GJ1997PLC031906

October 14, 2024

BSE Limited  
Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai 400 001

National Securities Depository Limited  
Trade World, A Wing, 4<sup>th</sup> Floor,  
Kamala Mills Compound,  
Senapati Bapat Marg, Lower Parel,  
Mumbai – 400013

Central Depository Services (India) Limited  
A Wing, 25th Floor, Marathon Futurex,  
Mafatlal Mills Compound,  
N M Joshi Marg, Lower Parel  
Mumbai – 400013

Dear Sirs,

**Ref: Clause 9.1(a) of Chapter VIII of Master Circular No. SEBI/HO/DDHS/PoD1/P/CIR/2024/54 dated May 22, 2024 issued by Securities and Exchange Board of India (SEBI)**

**Sub: Submission of details of International Securities Identification Numbers (ISINs) as on September 30, 2024, relating to the debt securities issued on private placement basis**

This has reference to the following Debentures of the Company listed on the Wholesale Debt Market Segment of BSE Limited:

- 20,000 – 7.95% Secured Redeemable Non-Convertible Debentures – PPD 6 (RPTL-7.95%-28-10-26-PVT) – ISIN: INE941D07158;
- 20,000 – 7.90% Secured Redeemable Non-Convertible Debentures – PPD 7 (RPTL-7.90%-18-11-26-PVT) – ISIN: INE941D07166; and
- 40,000 – 6.75% Secured Redeemable Non-Convertible Debentures – PPD 12 (SPTL- 6.75%-22-4-26-PVT) – ISIN: INE941D07208.

With reference to Clause 9.1(a) of Chapter VIII of Master Circular No. SEBI/HO/DDHS/PoD1/P/CIR/2024/54 dated May 22, 2024 issued by SEBI read with Regulation 17 of SEBI (Issue and Listing of Non-Convertible Securities) Regulations, 2021, please find the details of International Securities Identification Numbers (ISINs) as on September 30, 2024, relating to the debt securities issued on private placement basis in the specified format enclosed as Annexure I.

# Sikka Ports & Terminals Limited

CIN: U45102GJ1997PLCo31906

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Kindly take the same on record.

Thanking you,  
Yours faithfully,  
For **Sikka Ports & Terminals Limited**

**Forum Sheth**  
**Company Secretary**

Encl: As above

CC: Axis Trustee Services Limited, Debenture Trustee

**Annexure I****Sikka Ports & Terminals Limited****Statement containing details of International Securities Identification Number (ISINs) relating to debt securities issued on private placement basis****As on September 30, 2024**

Sr. No.	Name of the issuer	ISIN	Issuance date (Date of allotment)	Maturity date	Coupon rate	Payment frequency	Embedded option, if any	Amount issued (Rs. in Crore)	Amount outstanding (Rs. in Crore)
1	Sikka Ports & Terminals Limited	INE941D07158 (PPD 6)	October 28, 2016	October 28, 2026	7.95%	Annual	N.A.	2000	2000
2	Sikka Ports & Terminals Limited	INE941D07166 (PPD 7)	November 18, 2016	November 18, 2026	7.90%	Annual	N.A.	2000	2000
3	Sikka Ports & Terminals Limited	INE941D07208 (PPD 12)	April 22, 2021	April 22, 2026	6.75%	Annual	N.A.	4000	4000
4	Sikka Ports & Terminals Limited	INE941D07216 (PPD 13) (Unlisted)	March 17, 2023	April 17, 2026	0.00%	-	N.A.	5,168	5168*
*Issued at a discounted price of Rs. 3999,99,99,584									

For **Sikka Ports & Terminals Limited****Forum Sheth**  
**Company Secretary**

October 14, 2024