

# Sikka Ports & Terminals Limited

CIN: U45102GJ1997PLC031906

April 14, 2023

BSE Limited  
Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai 400 001

National Securities Depository Limited  
Trade World, A Wing, 4<sup>th</sup> Floor,  
Kamala Mills Compound,  
Senapati Bapat Marg, Lower Parel,  
Mumbai – 400013

Central Depository Services (India) Limited  
A Wing, 25th Floor, Marathon Futurex,  
Mafatlal Mills Compound,  
N M Joshi Marg, Lower Parel  
Mumbai – 400013

Dear Sirs,

**Ref: Clause 10.1(a) of Chapter VIII of SEBI Operational Circular No. SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021**

**Sub: Submission of data with respect to Debentures issued by way of Private Placement for the half year ended March 31, 2023**

This has reference to the following Debentures of the Company listed on the Wholesale Debt Market Segment of BSE Limited:

- 40,000 – 8.45% Secured Redeemable Non-Convertible Debentures – PPD 5 (RPTL-8.45%-PPD 5-12-6-23-PVT) – ISIN: INE941D07133;
- 20,000 – 7.95% Secured Redeemable Non-Convertible Debentures – PPD 6 (RPTL-7.95%-28-10-26-PVT) – ISIN: INE941D07158;
- 20,000 – 7.90% Secured Redeemable Non-Convertible Debentures – PPD 7 (RPTL-7.90%-18-11-26-PVT) – ISIN: INE941D07166;
- 35,000 – 7.65% Secured Redeemable Non-Convertible Debentures – PPD 10 (SPTL-7.65%-22-3-23-PVT) – ISIN: INE941D07182;
- 20,000 – 7.20% Secured Redeemable Non-Convertible Debentures – PPD 11 (SPTL-7.20%-16-6-23-PVT) – ISIN: INE941D07190; and
- 40,000 – 6.75% Secured Redeemable Non-Convertible Debentures – PPD 12 (SPTL-6.75%-22-4-26-PVT) – ISIN: INE941D07208

With reference to Clause 10.1(a) of Chapter VIII of SEBI Operational Circular No. SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021 read with Regulation 17 of SEBI (Issue and Listing of Non-Convertible Securities) Regulations, 2021, please find the details of abovementioned Debentures issued by the Company by way of private placement in the specified format enclosed as Annexure I.

Corporate Office:- 1<sup>st</sup> Floor, Maker Chambers IV, 222 Nariman Point, Mumbai 400021;  
Tel:- 0091 22 3555 7100, Fax:- 0091 22 3555 5560 Email:- [company.secretary@sptl.co.in](mailto:company.secretary@sptl.co.in) Website:- [www.sptl.co.in](http://www.sptl.co.in)

Registered Office: Admin Building, MTF Area, Village Sikka, Taluka & District Jamnagar – 361 140, Gujarat

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Kindly take the same on record.

Thanking you,

Yours faithfully,  
For **Sikka Ports & Terminals Limited**

**Forum Sheth**  
**Company Secretary**  
**ICSI Membership No. A22619**

Encl: As above

CC: Axis Trustee Services Limited, Debenture Trustee

**Annexure I****Sikka Ports & Terminals Limited**

| Name of the issuer              | ISIN                             | Issuance date (Date of allotment) | Maturity date     | Coupon rate | Payment frequency | Embedded option if any | Amount issued (Rs. in Crore) | Amount outstanding (Rs. in Crore) | Name of the Debenture Trustee |
|---------------------------------|----------------------------------|-----------------------------------|-------------------|-------------|-------------------|------------------------|------------------------------|-----------------------------------|-------------------------------|
| Sikka Ports & Terminals Limited | INE941D07133 (PPD 5)             | June 12, 2013                     | June 12, 2023     | 8.45%       | Annual            | -                      | 4000                         | 4000                              | Axis Trustee Services Limited |
| Sikka Ports & Terminals Limited | INE941D07158 (PPD 6)             | October 28, 2016                  | October 28, 2026  | 7.95%       | Annual            | -                      | 2000                         | 2000                              | Axis Trustee Services Limited |
| Sikka Ports & Terminals Limited | INE941D07166 (PPD 7)             | November 18, 2016                 | November 18, 2026 | 7.90%       | Annual            | -                      | 2000                         | 2000                              | Axis Trustee Services Limited |
| Sikka Ports & Terminals Limited | INE941D07182 (PPD 10)            | March 17, 2020                    | March 22, 2023    | 7.65%       | Annual            | -                      | 3500                         | 0                                 | Axis Trustee Services Limited |
| Sikka Ports & Terminals Limited | INE941D07190 (PPD 11)            | June 16, 2020                     | June 16, 2023     | 7.20%       | Annual            | -                      | 2000                         | 2000                              | Axis Trustee Services Limited |
| Sikka Ports & Terminals Limited | INE941D07208 (PPD 12)            | April 22, 2021                    | April 22, 2026    | 6.75%       | Annual            | -                      | 4000                         | 4000                              | Axis Trustee Services Limited |
| Sikka Ports & Terminals Limited | INE941D07216 (PPD 13) (Unlisted) | March 17, 2023                    | April 17, 2026    | 0.00%       | -                 | -                      | 5,168                        | 5168*                             | Axis Trustee Services Limited |

\*Issued at a discounted price of Rs. 3999,99,99,584

For **Sikka Ports & Terminals Limited**

**Forum Sheth**  
**Company Secretary**  
**ICSI Membership No. A22619**