

Sikka Ports & Terminals Limited

(Formerly Reliance Ports And Terminals Limited)

CIN: U45102GJ1997PLC031906

October 11, 2018

BSE Limited

1st Floor, Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai 400 001

National Securities Depository Limited
Trade World, A Wing, Kamala Mills
Compound, Senapati Bapat Marg, Lower
Parel,
Mumbai – 400013

Central Depository Services (India) Limited
A Wing, 25th Floor, Marathon Futurex,
Mafatlal Mills Compounds,
N M Joshi Marg, Lower Parel (E)
Mumbai – 400013

Dear Sirs,

**Ref: SEBI circulars Ref Nos. CIR/IMD/DF-1/ 67 /2017 dated June 30, 2017 and
CIR/DDHS/P/59/2018 dated March 28, 2018**

**Sub: Submission of data with respect to Debentures issued by way of Private
Placement for the half year ended September 30, 2018**

This has reference to the following Debentures of the Company listed on the
Wholesale Debt Market Segment of the Exchange:

- 25000 – 10.40% Secured Redeemable Non-Convertible Debentures – PPD 4
(RTPL-10.40%-18-07-2021-PVT) - ISIN: INE941D07125
- 40,000 – 8.45% Secured Redeemable Non-Convertible Debentures – PPD 5
(RPTL-8.45%-PPD 5-12-6-23-PVT)– ISIN: INE941D07133
- 20000 – 7.95% Secured Redeemable Non-Convertible Debentures – PPD 6
(RPTL-7.95%-28-10-26-PVT) – ISIN: INE941D07158
- 20000 – 7.90% Secured Redeemable Non-Convertible Debentures – PPD 7
(RPTL-7.90%-18-11-26-PVT) – ISIN: INE941D07166
- 10000 – 10.95% Secured Redeemable Non-Convertible Debentures - PPD8
(SPTL-10.95%-6-1-19-PVT) – ISIN: INE941D07174 and
- 25000 – 10.25% Unsecured Redeemable Non-Convertible Debentures – PPD9
(SPTL-10.25%-22-8-21-PVT) – ISIN: INE941D08065

With reference to Clause 3.1.2 of the aforesaid SEBI Circular No. CIR/IMD/DF-1/67/2017, please find the details of abovementioned Debentures issued by the Company by way of private placement in the specified format enclosed as Annexure I.

Corporate Office:- 3rd Floor, Maker Chambers IV, 222 Nariman Point, Mumbai 400021;
Tel:- 0091 22 22785500, Fax:- 0091 22 22785560 Website:- www.sptl.co.in

Registered Office: Admin Building, MTF Area, Village Sikka, Taluka & District Jamnagar – 361 140, Gujarat

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Kindly take the same on record.

Thanking you,
Yours faithfully,

For Sikka Ports & Terminals Limited

V. Mohana
Company Secretary and Compliance Officer
Membership No. F4882



Encl: a/a

CC: Axis Trustee Services Limited

Annexure I

Sikka Ports & Terminals Limited
(Formerly known as Reliance Ports and Terminals Limited)

Name of the Issuer	ISIN Number	Listed/Unlisted	Issuance Date (Date of allotment)	Maturity Date	Coupon Rate	Payment Frequency	Embedded option if any	Amount Issued (Rs. in Crore)	Amount Outstanding (Rs. in Crore)	Name of the Debenture Trustee
Sikka Ports & Terminals Limited	INE941D07125 (PPD 4)	Listed	July 18, 2011	July 18, 2021	10.40%	Annual	-	2500	2500	Axis Trustee Services Limited
Sikka Ports & Terminals Limited	INE941D07133 (PPD 5)	Listed	June 12, 2013	June 12, 2023	8.45%	Annual	-	4000	4000	Axis Trustee Services Limited
Sikka Ports & Terminals Limited	INE941D07158 (PPD 6)	Listed	October 28, 2016	October 28, 2026	7.95%	Annual	-	2000	2000	Axis Trustee Services Limited
Sikka Ports & Terminals Limited	INE941D07166 (PPD 7)	Listed	November 18, 2016	November 18, 2026	7.90%	Annual	-	2000	2000	Axis Trustee Services Limited
Sikka Ports & Terminals Limited	INE941D07174 (PPD 8)	Listed	August 24, 2018	January 6, 2019	10.95%	On Maturity	-	1000	1000	IDBI Trusteeship Services Limited
Sikka Ports & Terminals Limited	INE941D08065 (PPD 9)	Listed	August 24, 2018	August 22, 2021	10.25%	Annual	-	2500	2500	Axis Trustee Services Limited and

