

Sikka Ports & Terminals Limited

CIN: U45102GJ1997PLC031906

October 14, 2021

BSE Limited
1st Floor, Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai 400 001

National Securities Depository Limited
Trade World, A Wing, 4th Floor, Kamala
Mills Compound, Senapati Bapat Marg,
Lower Parel,
Mumbai – 400013

Central Depository Services (India) Limited
A Wing, 25th Floor, Marathon Futurex,
Mafatlal Mills Compound,
N M Joshi Marg, Lower Parel
Mumbai – 400013

Dear Sirs,

Ref: Clause 10.1(a) of Chapter VIII of SEBI Operational Circular No. SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021

Sub: Submission of data with respect to Debentures issued by way of Private Placement for the half year ended September 30, 2021

This has reference to the following Debentures of the Company listed on the Wholesale Debt Market Segment of BSE Limited:

- 25000 - 10.40% Secured Redeemable Non-Convertible Debentures – PPD 4 (RTPL-10.40%-18-07-2021-PVT) - ISIN: INE941D07125
- 40,000 – 8.45% Secured Redeemable Non-Convertible Debentures – PPD 5 (RPTL-8.45%-PPD 5-12-6-23-PVT)– ISIN: INE941D07133;
- 20000 – 7.95% Secured Redeemable Non-Convertible Debentures – PPD 6 (RPTL-7.95%-28-10-26-PVT) – ISIN: INE941D07158;
- 20000 – 7.90% Secured Redeemable Non-Convertible Debentures – PPD 7 (RPTL-7.90%-18-11-26-PVT) – ISIN: INE941D07166;
- 25000 – 10.25% Unsecured Redeemable Non-Convertible Debentures – PPD 9 (SPTL-10.25%-22-8-21-PVT) – ISIN: INE941D08065
- 35,000 – 7.65% Secured Redeemable Non-Convertible Debentures – PPD 10 (SPTL-7.65%-22-3-23-PVT) – ISIN: INE941D07182;
- 20,000 – 7.20% Secured Redeemable Non-Convertible Debentures – PPD 11 (SPTL-7.20%-16-6-23-PVT) – ISIN: INE941D07190; and
- 40,000 – 6.75% Secured Redeemable Non-Convertible Debentures – PPD 12 (SPTL-6.75%-22-4-26-PVT) – ISIN: INE941D07208

Corporate Office:- 3rd Floor, Maker Chambers IV, 222 Nariman Point, Mumbai 400021;
Tel:- 0091 22 3555 5500, Fax:- 0091 22 3555 5560 Email:- company.secretary@sptl.co.in Website:- www.sptl.co.in

Registered Office: Admin Building, MTF Area, Village Sikka, Taluka & District Jamnagar – 361 140, Gujarat

Sikka Ports & Terminals Limited

CIN: U45102GJ1997PLC031906

With reference to Clause 10.1(a) of Chapter VIII of SEBI Operational Circular No. SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021 read with Regulation 17 of SEBI (Issue and Listing of Non-Convertible Securities) Regulations, 2021, please find the details of abovementioned Debentures issued by the Company by way of private placement in the specified format enclosed as Annexure I.

Kindly take the same on record.

Thanking you,

Yours faithfully,

For Sikka Ports & Terminals Limited



V. Mohana
Company Secretary
ICSI Membership No. F4882

Encl: a/a

CC: Axis Trustee Services Limited, Debenture Trustee

Annexure I**Sikka Ports & Terminals Limited**

Name of the Issuer	ISIN	Issuance Date (Date of allotment)	Maturity Date	Coupon Rate	Payment Frequency	Embedded option if any	Amount Issued (Rs. in Crore)	Amount Outstanding (Rs. in Crore)	Name of the Debenture Trustee
Sikka Ports & Terminals Limited	INE941D07125 (PPD 4)	July 18, 2011	July 18, 2021	10.40%	Annual	-	2500	0	Axis Trustee Services Limited
Sikka Ports & Terminals Limited	INE941D07133 (PPD 5)	June 12, 2013	June 12, 2023	8.45%	Annual	-	4000	4000	Axis Trustee Services Limited
Sikka Ports & Terminals Limited	INE941D07158 (PPD 6)	October 28, 2016	October 28, 2026	7.95%	Annual	-	2000	2000	Axis Trustee Services Limited
Sikka Ports & Terminals Limited	INE941D07166 (PPD 7)	November 18, 2016	November 18, 2026	7.90%	Annual	-	2000	2000	Axis Trustee Services Limited
Sikka Ports & Terminals Limited	INE941D08065 (PPD 9)	August 24, 2018	August 22, 2021	10.25%	Annual	-	2500	0	Axis Trustee Services Limited
Sikka Ports & Terminals Limited	INE941D07182 (PPD 10)	March 17, 2020	March 22, 2023	7.65%	Annual	-	3500	3500	Axis Trustee Services Limited
Sikka Ports & Terminals Limited	INE941D07190 (PPD 11)	June 16, 2020	June 16, 2023	7.20%	Annual	-	2000	2000	Axis Trustee Services Limited
Sikka Ports & Terminals Limited	INE941D07208 (PPD 12)	April 22, 2021	April 22, 2026	6.75%	Annual	-	4000	4000	Axis Trustee Services Limited