

# Sikka Ports & Terminals Limited

CIN: U45102GJ1997PLC031906

October 14, 2020

BSE Limited  
1<sup>st</sup> Floor, Phiroze Jeejeebhoy Towers  
Dalal Street  
Mumbai 400 001

National Securities Depository Limited  
Trade World, A Wing, 4<sup>th</sup> Floor, Kamala  
Mills Compound, Senapati Bapat Marg,  
Lower Parel,  
Mumbai – 400013

Central Depository Services (India) Limited  
A Wing, 25th Floor, Marathon Futurex,  
Mafatlal Mills Compound,  
N M Joshi Marg, Lower Parel  
Mumbai – 400013

Dear Sirs,

**Ref: SEBI circulars Ref Nos. CIR/IMD/DF-1/67/2017 dated June 30, 2017 and  
CIR/DDHS/P/59/2018 dated March 28, 2018**

**Sub: Submission of data with respect to Debentures issued by way of Private  
Placement for the half year ended September 30, 2020**

This has reference to the following Debentures of the Company listed on the  
Wholesale Debt Market Segment of the Exchange:

- 25000 – 10.40% Secured Redeemable Non-Convertible Debentures – PPD 4  
(RTPL-10.40%-18-07-2021-PVT) - ISIN: INE941D07125;
- 40,000 – 8.45% Secured Redeemable Non-Convertible Debentures – PPD 5  
(RPTL-8.45%-PPD 5-12-6-23-PVT)– ISIN: INE941D07133;
- 20000 – 7.95% Secured Redeemable Non-Convertible Debentures – PPD 6  
(RPTL-7.95%-28-10-26-PVT) – ISIN: INE941D07158;
- 20000 – 7.90% Secured Redeemable Non-Convertible Debentures – PPD 7  
(RPTL-7.90%-18-11-26-PVT) – ISIN: INE941D07166;
- 25000 – 10.25% Unsecured Redeemable Non-Convertible Debentures – PPD 9  
(SPTL-10.25%-22-8-21-PVT) – ISIN: INE941D08065; and
- 35,000 – 7.65% Secured Redeemable Non-Convertible Debentures – PPD 10  
(SPTL-7.65%-22-3-23-PVT) – ISIN: INE941D07182
- 20,000 – 7.20% Secured Redeemable Non-Convertible Debentures – PPD 11  
(SPTL-7.20%-16-6-23-PVT) – ISIN: INE941D07190

With reference to Clause 3.1.2 of the aforesaid SEBI Circular No. CIR/IMD/DF-  
1/67/2017, please find the details of abovementioned Debentures issued by the  
Company by way of private placement in the specified format enclosed as Annexure I.

Corporate Office:- 3<sup>rd</sup> Floor, Maker Chambers IV, 222 Nariman Point, Mumbai 400021;  
Tel:- 0091 22 3555 5500, Fax:- 0091 22 3555 5560 Email:- [company.secretary@sptl.co.in](mailto:company.secretary@sptl.co.in) Website:- [www.sptl.co.in](http://www.sptl.co.in)

Registered Office: Admin Building, MTF Area, Village Sikka, Taluka & District Jamnagar – 361 140, Gujarat

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Kindly take the same on record.

Thanking you,

Yours faithfully,

**For Sikka Ports & Terminals Limited**



**V. Mohana**  
**Company Secretary**  
**ICSI Membership No. F4882**

Encl: a/a

CC: Axis Trustee Services Limited, Debenture Trustee

**Annexure I****Sikka Ports & Terminals Limited**

Name of the Issuer	ISIN	Issuance Date (Date of allotment)	Maturity Date	Coupon Rate	Payment Frequency	Embedded option if any	Amount Issued (Rs. in Crore)	Amount Outstanding (Rs. in Crore)	Name of the Debenture Trustee
Sikka Ports & Terminals Limited	INE941D07125 (PPD 4)	July 18, 2011	July 18, 2021	10.40%	Annual	-	2500	2500	Axis Trustee Services Limited
Sikka Ports & Terminals Limited	INE941D07133 (PPD 5)	June 12, 2013	June 12, 2023	8.45%	Annual	-	4000	4000	Axis Trustee Services Limited
Sikka Ports & Terminals Limited	INE941D07158 (PPD 6)	October 28, 2016	October 28, 2026	7.95%	Annual	-	2000	2000	Axis Trustee Services Limited
Sikka Ports & Terminals Limited	INE941D07166 (PPD 7)	November 18, 2016	November 18, 2026	7.90%	Annual	-	2000	2000	Axis Trustee Services Limited
Sikka Ports & Terminals Limited	INE941D08065 (PPD 9)	August 24, 2018	August 22, 2021	10.25%	Annual	-	2500	2500	Axis Trustee Services Limited
Sikka Ports & Terminals Limited	INE941D07182 (PPD 10)	March 17, 2020	March 22, 2023	7.65%	Annual	-	3500	3500	Axis Trustee Services Limited
Sikka Ports & Terminals Limited	INE941D07190 (PPD 11)	June 16, 2020	June 16, 2023	7.20%	Annual	-	2000	2000	Axis Trustee Services Limited