

# Sikka Ports & Terminals Limited

CIN: U45102GJ1997PLCo31906

November 13, 2021

BSE Limited  
1st Floor, Phiroze Jeejeebhoy Towers  
Dalal Street  
Mumbai - 400 001

Dear Sirs,

**Subject: Utilisation of issue proceeds of Non Convertible Debentures as at quarter ended September 30, 2021**

This has reference to the following Debentures of the Company listed on the Wholesale Debt Market Segment of BSE Limited:

- 40,000 – 8.45% Secured Redeemable Non-Convertible Debentures – PPD 5 (RPTL-8.45%-PPD 5-12-6-23-PVT) – ISIN: INE941D07133;
- 20,000 – 7.95% Secured Redeemable Non-Convertible Debentures – PPD 6 (RPTL-7.95%-28-10-26-PVT) – ISIN: INE941D07158;
- 20,000 – 7.90% Secured Redeemable Non-Convertible Debentures – PPD 7 (RPTL-7.90%-18-11-26-PVT) – ISIN: INE941D07166;
- 35,000 – 7.65% Secured Redeemable Non-Convertible Debentures – PPD 10 (SPTL-7.65%-22-3-23-PVT) – ISIN: INE941D07182;
- 20,000 – 7.20% Secured Redeemable Non-Convertible Debentures – PPD 11 (SPTL-7.20%-16-6-23-PVT) – ISIN: INE941D07190; and
- 40,000 – 6.75% Secured Redeemable Non-Convertible Debentures – PPD 12 (SPTL-6.75%-22-4-26-PVT) – ISIN: INE941D07208.

Please note that the Company had issued and allotted 40,000 – 6.75% Secured Redeemable Non-Convertible Debentures – PPD 12 (SPTL-6.75%-22-4-26-PVT) – ISIN: INE941D07208 of face value of Rs. 10,00,000 each aggregating to Rs. 4000 crore on April 22, 2021 (Debentures PPD-12).

The proceeds of issue of aforesaid Debentures PPD-12 aggregating to Rs. 4,000 crore has been fully utilized by the Company for the purpose for which they were issued, as mentioned in the Disclosure Document dated April 20, 2021.

This intimation is submitted under Regulation 52(7) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Corporate Office:- 3<sup>rd</sup> Floor, Maker Chambers IV, 222 Nariman Point, Mumbai 400021;  
Tel:- 0091 22 3555 5500, Fax:- 0091 22 3555 5560 Email:- [company.secretary@sptl.co.in](mailto:company.secretary@sptl.co.in) Website:- [www.sptl.co.in](http://www.sptl.co.in)

Registered Office: Admin Building, MTF Area, Village Sikka, Taluka & District Jamnagar – 361 140, Gujarat

# Sikka Ports & Terminals Limited

CIN: U45102GJ1997PLCo31906

---

Kindly take the same on record.

Thanking you,  
Yours faithfully,

For **Sikka Ports & Terminals Limited**



**Ritesh Shiyal**  
**Chief Financial Officer**